

ELECTRIC POWER INDUSTRY NEWS
"Now all factors are uncertain"

Against the background of hostilities in Ukraine and large-scale sanctions, the Russian government introduced a special regulatory regime for the wholesale energy market. Generation companies, in particular, will be able to delay the launch of new power plants without fines and appeals to the regulator represented by the Market Council.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS
Igor Makovskiy at a meeting of the Headquarters of Rosseti Centre and Rosseti Centre and Volga region decided on additional social protection for employees of border Distribution Zones

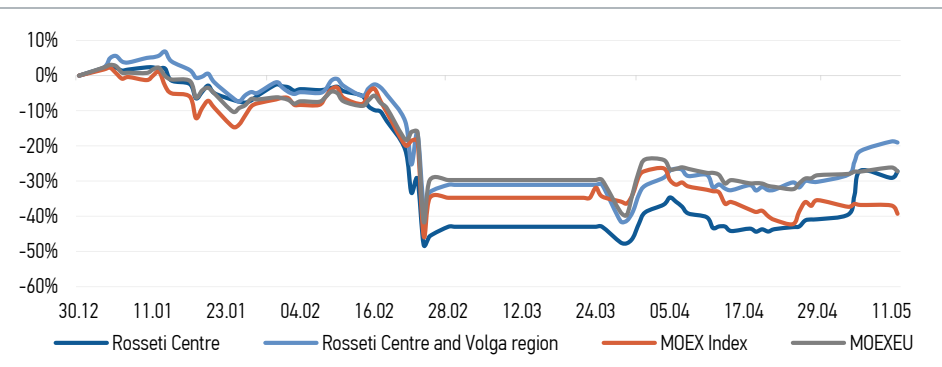
General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy held a meeting of the Headquarters to ensure additional social protection of personnel in border Distribution Zones of the branches Bryanskenergo, Belgorodenergo, Voronezhenergo, Kurskenergo and the subsidiary of Rosseti Centre, PJSC - JSC Bryanskelectro.

Read full text: <https://www.mrsk-1.ru/press-center/news/company/>

Master's Day was held at Marienergo

On the basis of the high-tech Semenovskiy Distribution Zone of the branch of Rosseti Centre and Volga region, PJSC - Marienergo, the Master's Day was held. Such events are held in the branch annually to improve the level of production control and enhance the quality of equipment operation.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

IR-NEWS

- Audited consolidated financial results of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2021 under IFRS were published
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region took part in the VTB Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022](#)

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World indexes	Value	Change	
		per day	fr 31.12.21
MOEX Russia	2 297,89	-3,74%	-39,33%
S&P 500	3 930,08	-0,13%	-17,54%
FTSE 100	7 233,34	-1,56%	-2,05%
Nikkei	25 748,72	-1,77%	-10,57%
Sensex	52 930,31	-2,14%	-9,14%
CSI300	3 958,74	-0,44%	-19,87%
Bovespa	105 687,64	1,24%	0,83%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	68,8389	2,16%	-7,34%
EURO/RUB	72,6314	2,16%	-13,61%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 086	1 124
Trading volume, P mln	21,2	15,1
Trading volume, mln pcs	70,5	80,7
Average trading volume over the last 30 days, mln pcs	90,0	120,6
% of the share capital	0,17%	0,07%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3002	12,67	184,11
Rosseti Centre and Volga region	0,1868	21,05	305,81

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.21
STOXX 600 Utilities	-2,31%	-6,06%
MoexEU	-1,52%	-27,28%
Rosseti Centre*	2,67%	-27,21%
Rosseti Centre and Volga region*	-0,37%	-19,03%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.21
Rosseti	-3,14%	-41,40%
Rosseti FGC UES	-0,40%	-38,23%
Rosseti Volga	-1,38%	-35,41%
Rosseti Moscow Region	2,22%	-21,98%
Rosseti Northern Caucasus	1,97%	-26,83%
Rosseti North-West	2,20%	-37,17%
Rosseti Ural	3,57%	-11,21%
Rosseti Siberia	-0,33%	-12,36%
Rosseti South	2,92%	-18,16%
Rosseti Lenenergo	-3,51%	-4,89%
Rosseti Tomsk	-0,36%	-23,27%
Rosseti Kuban	0,17%	-10,96%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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