

DAILY MARKET REVIEW

ON 15.08.2023

ELECTRIC POWER INDUSTRY NEWS

Rosstat: "Revenue of energy companies in the first half of the year increased by 14.6% with the same output"

The volume of generation, transmission and distribution of electricity in the first half of the year amounted to RUB 457.1 billion, which is 14.6% more than in the same period last year, follows from the report of Rosstat "The Social and Economic Situation of Russia" for January-June 2023.

Read full text: https://peretok.ru/

COMPANY NEWS

Smolenskenergo's specialists completed 2,660 grid connection contracts in the first half of 2023

Consumers with a maximum power of up to 15 kW inclusive made up the bulk of grid connections - 94% or 2,495 contracts. In addition, during this period, the branch provided about 470 kW of power to water supply facilities. The list of facilities connected this year includes those under construction under the state program "Improving the quality of water supply in the Smolensk region" within the framework of the federal project "Clean water".

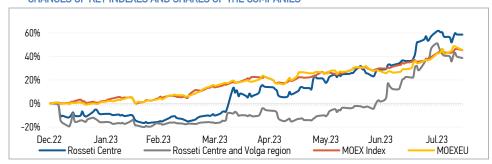
Read full text: https://www.elec.ru/

For six months Udmurtenergo's employees brought 34 energy thieves to administrative responsibility

Specialists of the branch of Rosseti Centre and Volga region – Udmurtenergo summed up the results of work to identify and suppress cases of theft of electricity for 6 months. So, since the beginning of this year, based on the results of inspections, 47 administrative cases have been initiated, 34 people have been held liable.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	3 131.00	-0.78%	45.35%	
S&P 500	4 489.72	0.58%	16.94%	
FTSE 100	7 507.15	-0.23%	0.74%	
Nikkei	32 059.91	-1.27%	22.86%	
Sensex	65 401.92	0.12%	7.50%	
CSI300	3 855.91	-0.73%	-0.41%	
Bovespa	116 809.55	-1.06%	6.45%	

Source: MOEA, Company culculations				
Currency retec	Value	Change		
Currency rates	value	per day	fr 31.12.22	
USD/RUB	98.2066	0.00%	39.62%	
EURO/RUB	107.9723	0.00%	42.72%	

	Source:	Central	Bank	of Russia.	Company	calculatior /
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 223	6 215
Trading volume, ₽ mln	82.8	139.5
Trading volume, mln pcs	163.6	404.7
Average trading volume over the last 30 days, mln pcs	288.8	652.6
% of the share capital	0.39%	0.36%

Source:	MOEX.	Company	calcul	ations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5058	21.35	217.44
Rosseti Centre and Volga region	0.3447	38.85	395.56

Source: MOEX, Company calculations

Comparison with indoves	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.05%	2.75%	
MoexEU	-1.42%	45.65%	
Rosseti Centre*	-0.04%	58.66%	
Rosseti Centre and Volga region*	-0.95%	38.71%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	1.81%	53.56%	
Rosseti Volga	3.71%	146.53%	
Rosseti Moscow Region	0.19%	31.59%	
Rosseti Northern Caucasus	2.16%	117.35%	
Rosseti North-West	11.31%	162.57%	
Rosseti Ural	-0.04%	139.37%	
Rosseti Siberia	0.72%	183.60%	
Rosseti South	3.55%	107.88%	
Rosseti Lenenergo	3.32%	199.65%	
Rosseti Tomsk	5.34%	279.02%	
Rosseti Kuban	3.36%	908.20%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM