

DAILY MARKET REVIEW

ON 13.01.2022

ELECTRIC POWER INDUSTRY NEWS

Roscosmos presented the project of a space power plant

The Russian state concern Roscosmos, which deals with the research, exploration and study of space, or rather, its subsidiary called Russian Space Systems, has presented a scientific project for obtaining solar energy directly from space. RSS proposes to build a solar power plant in near-Earth orbit, which will be able to transmit the generated electricity to the Earth.

Read full text: <https://www.elec.ru/news/>

COMPANY NEWS

An employee of Belgorodenergo received a state award

By Decree of the President of the Russian Federation No. 525 dated 10 September 2021, for services in the field of energy and many years of conscientious work, the honorary title "Honoured Power Engineer of the Russian Federation" was awarded to the electrician for testing and measurements of the 4th category of the Borisovsky Distribution Zone of the branch of Rosseti Centre, PJSC - Belgorodenergo Yury Solokha.

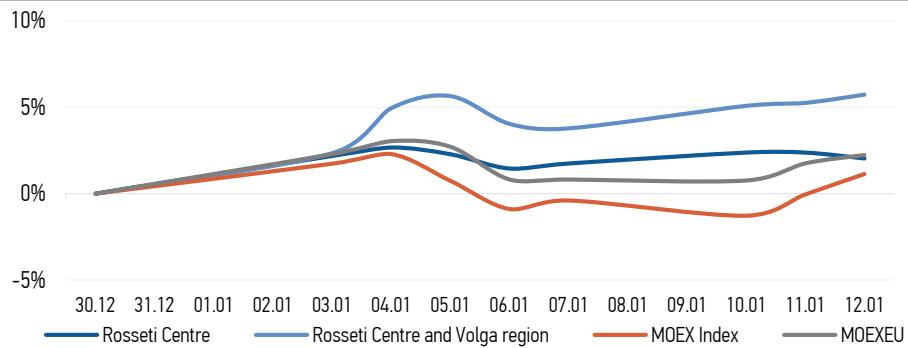
Read full text: <https://www.mrsk-1.ru/press-center/news/company/>

Two charging stations for electric vehicles opened in Kaluga

The project is being implemented as part of the development of electric charging infrastructure in regions of the Russian Federation with the support of the Government of the Kaluga Region. Fast DC charging stations are installed at the sites of two large shopping centres: Orange (Annenki micro-district) and Shopping Quarter.

Read full text: https://www.mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2022
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS

World indexes	Value	Change per day	fr 31.12.21
MOEX Russia	3 829,95	1,18%	1,13%
S&P 500	4 726,35	0,28%	-0,84%
FTSE 100	7 551,72	0,81%	2,26%
Nikkei	28 765,66	1,92%	-0,09%
Sensex	61 150,04	0,88%	4,97%
CSI300	4 845,58	1,00%	-1,92%
Bovespa	105 685,70	1,84%	0,82%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.21
USD/RUB	74,8355	-0,39%	0,73%
EURO/RUB	84,8784	-0,30%	0,96%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	453	821
Trading volume, ₽ mln	7,2	13,9
Trading volume, mln pcs	17,1	57,2
Average trading volume over the last 30 days, mln pcs	18,5	58,1
% of the share capital	0,04%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4208	17,77	237,39
Rosseti Centre and Volga region	0,2439	27,49	367,30

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.21
STOXX 600 Utilities	0,03%	-2,50%
MoexEU	0,47%	2,23%
Rosseti Centre*	-0,33%	2,04%
Rosseti Centre and Volga region*	0,45%	5,72%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.21
Rosseti	1,59%	5,28%
Rosseti FGC UES	0,93%	4,54%
Rosseti Volga	0,60%	1,41%
Rosseti Moscow Region	-0,35%	2,55%
Rosseti Northern Caucasus	0,54%	-2,31%
Rosseti North-West	0,00%	0,29%
Rosseti Ural	-0,44%	3,06%
Rosseti Siberia	1,70%	3,30%
Rosseti South	0,00%	0,78%
Rosseti Lenenergo	0,23%	3,22%
Rosseti Tomsk	-0,60%	-7,76%
Rosseti Kuban	1,31%	6,24%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM