

Statement on material fact

«On conclusion of a material transaction by the issuer or by an entity controlled by the issuer that is significant to it»

1. General information	
1.1. Full company name (for a commercial organization) or name (for a non-commercial organization) of the issuer	Public Joint stock company «Rosseti Centre»
1.2. Issuer's address indicated in the unified state register of legal entities	Malaya Ordynka st., 15, Moscow, 119017
1.3. Primary state registration number (PSRN) of the issuer (if any)	1046900099498
1.4. Taxpayer identification number (TIN) of the issuer (if any)	6901067107
1.5. Unique issuer's code assigned by the Bank of Russia	10214-A
1.6. Web page address used by the issuer for information disclosure	https://www.e-disclosure.ru/portal/company.aspx?id=7985; https://www.mrsk-1.ru/information/
1.7. Date of occurrence of an event (material fact) about which a message has been compiled	17.05.2023
2. Contents of the statement «on conclusion of a material transaction by the issuer»	
<p>2.1. An entity that has made a material transaction (the issuer; an entity controlled by the issuer that is significant to it): the issuer.</p> <p>2.2. If the organization that has made the material transaction is an entity controlled by the issuer that is significant to it, - full company name (for a commercial organization) or name (for a non-commercial organization), location, taxpayer identification number (TIN) (if any), the primary state registration number (PSRN) (if any) of the specified organization: not applicable.</p> <p>2.3. A category of the material transaction (a material transaction that is not a major transaction; a major transaction; a related party transaction; a major transaction that is also a related party transaction): a material transaction that is not a major transaction.</p> <p>2.4. The type and subject of the material transaction: conclusion of a loan transaction (Agreements on provision of Loans).</p> <p>2.5. The content of the material transaction, including civil rights and obligations, the establishment, modification or termination of which the completed material transaction is aimed at: The Agreement defines the general conditions on the basis of which the Lender has the right to provide the Borrower with Loans, and the Borrower undertakes to return the received Loans, pay interest and fulfill other obligations stipulated by the Agreement. The amount of the transaction for the entire period of its validity is RUB 15,348,480 thousand excluding VAT (VAT exempt) subject to a fixed interest rate of 11.976% per annum (including the limit under the agreement of RUB 9,600,000 thousand).</p> <p>2.6. Parties and beneficiaries in the material transaction: VTB Bank (Public Joint Stock Company) – Lender; Public Joint stock company «Rosseti Centre» – Borrower.</p> <p>2.7. Deadline for performance of obligations under the material transaction: the validity period for the transaction (agreement): 60 months. The term of each loan cannot exceed 60 months.</p> <p>2.8. Size of the material transaction in monetary terms and as a percentage of the value of the issuer's assets (total value of assets), determined in accordance with sub-clause 13.9.21 of clause 13.9 of the Bank of Russia's Regulation No. 714-P dated 27 March 2020 "On Disclosure of Information by Issuers of Equity Securities": the total transaction amount, taking into account the fixed interest rate (11.976 % per annum), is RUB 15,348,480 thousand, which is 11.0 % of the value of the issuer's assets, determined according to the consolidated financial statements as of 31.12.2022 (at the last reporting date).</p> <p>2.9. Asset value (total asset value) determined in accordance with sub-clause 13.9.21 of clause 13.9 of the Bank of Russia's Regulation No. 714-P dated 27 March 2020 "On Disclosure of Information by Issuers of Equity Securities": The value of the issuer's assets, determined according to the consolidated financial statements as of 31.12.2022, is RUB 139,803,807 thousand (the last reporting date preceding the date of the transaction).</p>	

2.10. Date of the material transaction conclusion: **17.05.2023**.

2.11. Information on adoption of a decision on consent to conclude or on subsequent approval of a material transaction in the event that the specified decision was made by the authorized management body of the issuer or an organization controlled by the issuer that is significant to it (the name of the management body of the organization that made the decision on consent to conclude or on subsequent approval of the material transaction, the date of the decision, the date of drawing up and the number of minutes of the meeting (session) of the organization's management body at which the said decision was made, if it was taken by the organization's collegiate management body), or an indication that the decision on consent to conclude or on subsequent approval of the material transaction was not made:

the decision to approve the transaction was made at the meeting of the Management Board of Rosseti Centre, PJSC on 07.04.2023 (Minutes of 07.04.2023 # 23/23).

3. Signature

3.1. Acting Deputy General Director
for Corporate and Legal Activities,
under power of attorney
D-CA/70 of 17.04.2023

(signature)

L.A. Burlakova

3.2. Date «17» May 2023.