

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti to invest 6.2 billion rubles in the development of grids in the Nizhny Novgorod region in 2021

Director General of PJSC Rosseti Andrey Ryumin and Governor of the Nizhny Novgorod Region Gleb Nikitin held a working meeting, during which they discussed the development and modernization of the region's power grid infrastructure, events for the 800th anniversary of the city, the interim results of the annual repair campaign, including in preparation for the autumn-winter period of 2021/2022, socially significant projects.

Read full text: <https://www.rosseti.ru/press/news/>

COMPANY NEWS

Lipetskenergo to accept for servicing about 16 kilometres of power lines in Lipetsk

This year, the branch "Rosseti Centre Lipetskenergo" will accept for servicing 82 sections of cable lines (CL) with a length of 15.6 km in the Eletsy microdistrict of the city of Lipetsk. The transfer of power facilities previously operated by the bankrupt JSC Lipetsk Mortgage Corporation to the service area of the power engineers will ensure their timely maintenance and reliable power supply to consumers.

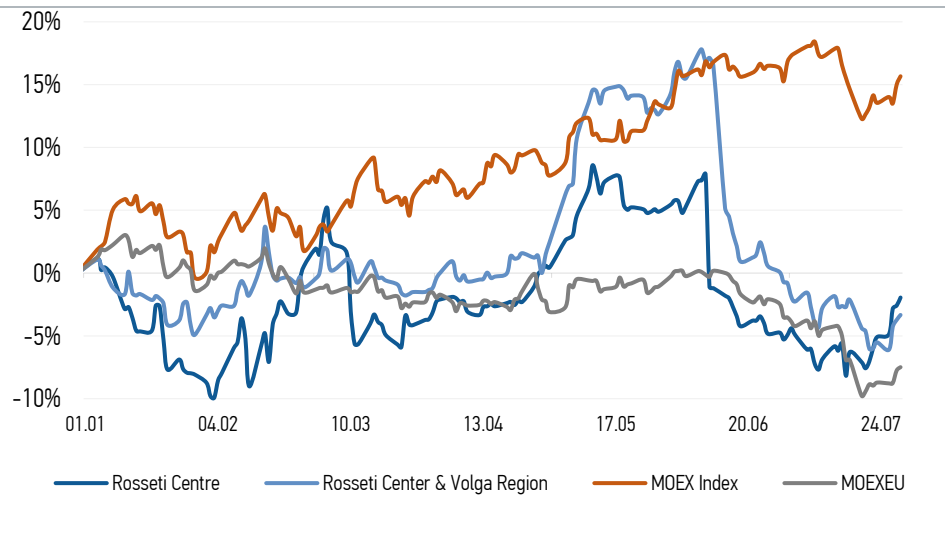
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Sergey Khlusov: "We attach great importance to labour protection at the Marienergo branch"

The branch "Rosseti Center and Volga Region Marienergo" held a safety day, during which demonstration clearances were held at training points.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 804,33	0,58%	15,67%
S&P 500	4 419,15	0,42%	17,65%
FTSE 100	7 078,42	0,88%	7,97%
Nikkei	27 782,42	0,73%	1,23%
Sensex	52 653,07	0,40%	10,27%
CSI300	4 850,27	1,89%	-6,93%
Bovespa	125 675,30	-0,48%	5,59%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,6088	-0,32%	-0,36%
EURO/RUB	86,9173	-0,09%	-4,15%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	520	631
Trading volume, ₺ mln	6,5	9,3
Trading volume, mln pcs	16,4	38,2
Average trading volume over the last 30 days, mln pcs	18,3	67,1
% of the share capital	0,04%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3934	16,61	225,63
Rosseti Center & Volga Region	0,2437	27,46	373,11

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,32%	-0,31%
MoexEU	0,29%	-7,49%
Rosseti Centre*	0,67%	-1,94%
Rosseti Center & Volga Region*	0,41%	-3,33%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,02%	-26,69%
Rosseti FGC UES	-0,89%	-8,01%
Rosseti Volga	0,18%	-17,45%
Rosseti Moscow Region	3,09%	-11,71%
Rosseti Northern Caucasus	0,00%	-7,40%
Rosseti North-West	0,20%	-9,75%
Rosseti Ural	0,28%	-11,25%
Rosseti Siberia	0,17%	-23,99%
Rosseti South	0,11%	-6,06%
Rosseti Lenenergo	0,67%	15,68%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	-0,31%	-5,01%

Source: MOEX, Company calculations

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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