

DAILY MARKET REVIEW

ON 07.04.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti approved an updated Development Strategy until 2030

The Board of Directors of PJSC Rosseti at a meeting on 31 March approved an updated development strategy for the company and its subsidiaries and affiliates (S&A) until 2030, according to the PJSC materials. The strategy was updated taking into account comments and proposals from federal executive bodies. In addition, the board approved an updated section "Program of Priority Events" of the Development Strategy taking into account signed contracts (agreements) on the provision of subsidies from the federal budget to Rosseti in the form of a contribution to the property of the legal entity.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Rosseti Centre develops neural networks for unmanned diagnostics of power facilities

A working meeting of the heads of the Intelligent Laboratory of Digital Networks of Rosseti Property Management and the Innovation Directorate of Rosseti Centre was held at the coordination centre of Rosseti Centre. The company's experience in the field of unmanned diagnostics of 35-110 kV overhead power transmission lines (PTL) was discussed. The use of unmanned aerial vehicles (UAVs) is especially important for inspecting PTLs in hard-to-reach places (forests, swamps, rivers).

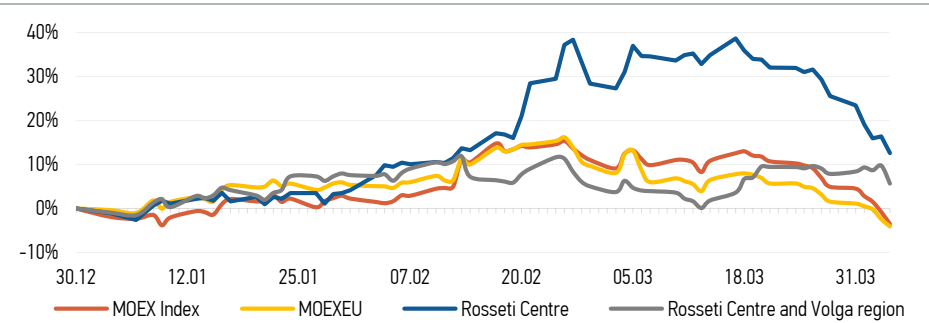
Read full text: <https://www.ruscable.ru/>

Nizhnovenergo identified the best Distribution Zone in reducing losses in power grids

On 4 April, the best Distribution Zone of the company was awarded in the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo, which showed excellent results in reducing electricity losses in the grids for 2024. The best was the Dzerzhinsky Distribution Zone, which scored 570 points, the assessment was carried out by the Department of Sale of Services and Electricity Metering.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 781.97	-2.71%	-3.51%
S&P 500	5 074.08	-5.97%	-14.10%
FTSE 100	8 054.98	-4.95%	-0.81%
Nikkei	33 780.58	-2.75%	-15.33%
Sensex	75 364.69	-1.22%	-3.68%
CSI300	3 861.50	0.00%	-3.44%
Bovespa	127 256.00	-2.96%	5.80%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	84.3830	-0.20%	-17.01%
EURO/RUB	93.1608	2.15%	-12.20%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 235	1 889
Trading volume, P mln	26.2	43.1
Trading volume, mln pcs	48.5	118.7
Average trading volume over the last 30 days, mln pcs	90.6	144.1
% of the share capital	0.11%	0.11%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5394	22.77	269.87
Rosseti Centre and Volga region	0.3635	40.97	485.47

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-4.01%	9.90%
MoexEU	-1.67%	-4.07%
Rosseti Centre*	-3.26%	12.56%
Rosseti Centre and Volga region*	-3.71%	5.67%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1.57%	-7.05%
Rosseti Volga	-2.48%	6.34%
Rosseti Moscow Region	-2.74%	-1.33%
Rosseti Northern Caucasus	-1.43%	9.39%
Rosseti North-West	-4.98%	6.65%
Rosseti Ural	-3.36%	10.99%
Rosseti Siberia	-3.66%	-3.66%
Rosseti South	-0.95%	24.81%
Rosseti Lenenergo	-4.13%	3.59%
Rosseti Tomsk	-3.44%	9.19%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC MM](#)