

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Head of Rosseti's Group reported at the board of the Ministry of Energy of the Russian Federation on the results of 2020 and the tasks of 2021

On 12 April 2021, the head of Rosseti's Group, Andrey Ryumin, at the final meeting of the Ministry of Energy of Russia, spoke about the priority areas of the company's work in 2021. The meeting was held today under the chairmanship of Deputy Prime Minister of the Russian Federation Alexander Novak and Minister of Energy of the Russian Federation Nikolay Shulginov.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Tverenergo's specialists revealed the fact of theft of a transformer in the Kalininsky Distribution Zone

The branch "Rosseti Centre Tverenergo" carries out systematic work to prevent theft of power equipment and compensate for the damage caused to power engineers. So, in March, during a scheduled inspection of the transformer substation (TS) 882 "Novenkoye-2", the specialists of Tverenergo's crew discovered the fact of theft of a 100/10/0.4 kV power transformer.

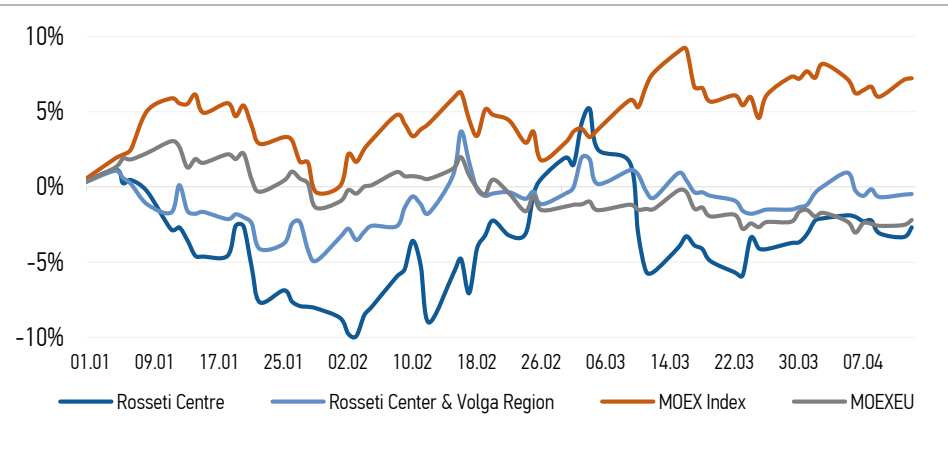
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Igor Makovskiy held a meeting on improving the reliability and efficiency of the power grid complex of the Tula region

General Director of Rosseti Centre and Rosseti Center and Volga Region discussed the roadmap of measures to improve the efficiency of the Tulenergo branch and Tula City Electric Grids with specialized deputies and the management of Tulenergo.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 526,30	0,10%	7,21%
S&P 500	4 141,59	0,33%	10,26%
FTSE 100	6 890,49	0,02%	5,10%
Nikkei	29 751,61	0,72%	8,41%
Sensex	48 544,06	1,38%	1,66%
CSI300	4 939,64	-0,16%	-5,21%
Bovespa	119 297,10	0,41%	0,24%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	77,5104	0,45%	4,92%
EURO/RUB	92,0669	0,31%	1,53%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	735	344
Trading volume, ₺ mln	4,3	6,4
Trading volume, mln pcs	11,1	25,4
Average trading volume over the last 30 days, mln pcs	26,1	60,6
% of the share capital	0,03%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3904	16,48	212,64
Rosseti Center & Volga Region	0,2509	28,28	364,80

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,52%	1,51%
MoexEU	0,34%	-2,20%
Rosseti Centre*	0,67%	-2,69%
Rosseti Center & Volga Region*	0,04%	-0,48%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,24%	-17,84%
Rosseti FGC UES	0,79%	-4,12%
Rosseti Volga	0,00%	-3,17%
Rosseti Moscow Region	-1,02%	-16,33%
Rosseti Northern Caucasus	-0,15%	-9,44%
Rosseti North-West	0,09%	-2,30%
Rosseti Ural	-0,40%	-7,05%
Rosseti Siberia	-0,45%	-12,65%
Rosseti South	0,00%	-3,90%
Rosseti Lenenergo	0,00%	14,53%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	-0,14%	3,39%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM