

DAILY MARKET REVIEW

ON 10.05.2023

ELECTRIC POWER INDUSTRY NEWS

Shulginov: "Indexation of the FGC tariff is a one-time measure"

The additional indexation of the tariff for the transmission of electricity through the main power grid by 6.3%, effective from 1 May, will be a one-time measure, Nikolai Shulginov, Head of the Russian Ministry of Energy, told reporters on the sidelines of the Caucasian Investment Exhibition.

"This is a one-time measure that applies only to the FGC tariff, it does not affect the population. Otherwise, tariff changes will take place within the established time frame in accordance with the parameters laid down in the socio-economic development forecasts," the minister answered the question about the increase in tariffs for transmission grids.

Read full text: https://peretok.ru/

COMPANY NEWS

Belgorod power engineers honoured the memory of heroes of the Great Patriotic War

Employees of the branch of Rosseti Centre, PJSC - Belgorodenergo joined the annual Wave of Memory campaign dedicated to the Victory in the Great Patriotic War.

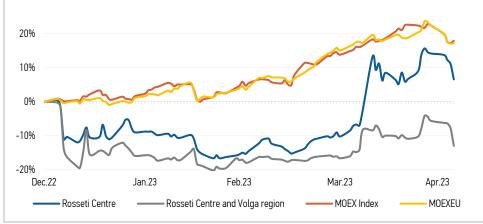
Read full text: https://belgorodtv.ru/

Vladimirenergo's employees took part in events dedicated to the Victory Day

Ivan Yanin, Deputy General Director - Director of the branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo, Ksenia Nikiforova, Chairperson of the Youth Council, representatives of the Council of Veterans and the trade union organization paid tribute to heroes who died in the Great Patriotic War of 1941–1945 by laying flowers at the Eternal Flame on Victory Square in the city of Vladimir.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEW9

- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2023 published
- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast dedicated to the performance results of the Companies for 2022

World		С	hange
indexes	Value	per day	fr 31.12.22
M0EX Russia	2 538,24	0,54%	17,83%
S&P 500	4 136,25	1,85%	7,73%
FTSE 100	7 778,38	0,98%	4,38%
Nikkei	29 157,95	0,00%	11,74%
Sensex	61 054,29	-1,13%	0,35%
CSI300	4 016,88	-0,33%	3,75%
Bovespa	105 148,48	2,91%	-4,18%

Source-	MOFX	Company	calculations

Currency retee	Value	Change		
Currency rates	value	per day	fr 31.12.22	
USD/RUB	78,6139	-0,87%	11,77%	
EURO/RUB	86,9986	-0,66%	14,99%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 775	4 935
Trading volume, ₽ mln	61,4	102,2
Trading volume, mln pcs	181,0	472,5
Average trading volume over the last 30 days, mln pcs	538,8	566,3
% of the share capital	0,43%	0,42%

Source: MUEX,	Lompany	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3396	14,34	182,38
Rosseti Centre and Volga region	0,2163	24,38	310,08

Source.	MNFX	Company	calcui	lations
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Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0,15%	10,94%	
MoexEU	0,12%	17,14%	
Rosseti Centre*	-4,07%	6,52%	
Rosseti Centre and Volga region*	-5,59%	-12,96%	

Source: MOEX, Company calculations

Source: MOEX, Company calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-0,21%	20,61%	
Rosseti Volga	-0,13%	42,96%	
Rosseti Moscow Region	-0,24%	3,73%	
Rosseti Northern Caucasus	-0,24%	43,37%	
Rosseti North-West	-0,14%	34,55%	
Rosseti Ural	-3,37%	16,79%	
Rosseti Siberia	0,85%	44,13%	
Rosseti South	1,97%	41,52%	
Rosseti Lenenergo	2,57%	76,10%	
Rosseti Tomsk	0,20%	78,32%	
Rosseti Kuban	-5,54%	121,75%	

Source: MOEX. Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX