

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy is waiting for the restoration of energy consumption in the Russian Federation to the pre-crisis level by the end of the year

The Ministry of Energy of the Russian Federation expects to restore by the end of the year electricity consumption in the country to pre-crisis levels, Deputy Minister Yevgeny Grabchak said.

Read full text: <http://www.bigpowernews.ru/markets>

The Ministry of Energy promises not to fine energy companies for failure to implement investment programs in 2020-21

The Ministry of Energy of the Russian Federation has agreed with the Federal Antimonopoly Service (FAS) to waive fines for non-fulfillment of investment programs by regulated companies in the electric power industry, Deputy Minister Yevgeny Grabchak said at a round table in the State Duma on 9 July.

Read full text: <https://peretok.ru/news/strategy>

COMPANY NEWS

Head of the Russian Ministry of Emergencies in the Tver Region Arsen Grigoryan and General Director of Rosseti Centre Igor Makovskiy held a meeting with heads of municipalities of the Tver region on the aftermath of the hurricane

In Tver, a meeting was held of the interdepartmental headquarters of the region to control the elimination of the consequences of a complex of adverse meteorological phenomena under the leadership of Head of the General Directorate of the Russian Ministry of Emergencies for the Tver Region Arsen Grigoryan.

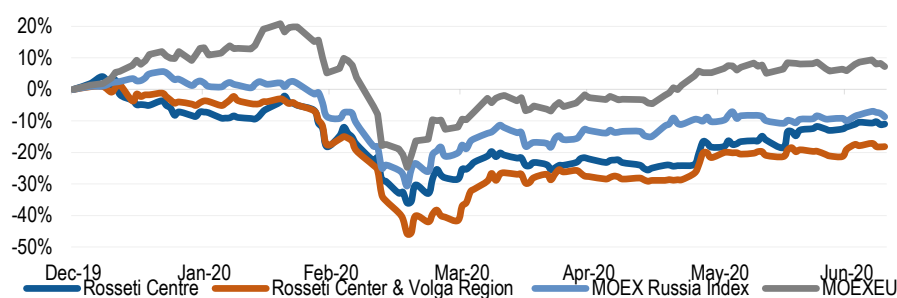
Read full text: <https://www.mrsk-1.ru/press-center/news/company/>

Rosseti Centre connected facilities of a large agro-industrial holding in the Lipetsk region to the grid

Specialists of the branch "Rosseti Centre Lipetskenergo" completed work on electric grid connection of pumping stations and the irrigation system of Yeletsky LLC.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section "Securities Market"

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 782,43	-1,19%	-8,65%
S&P 500	3 152,05	-0,56%	-2,44%
FTSE 100	6049,62	-1,73%	-19,79%
Nikkei	22 529,29	0,40%	-4,77%
Sensex	36 594,55	0,73%	-11,29%
CSI300	4 827,19	1,11%	17,83%
Bovespa	99 160,30	-0,61%	-14,25%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	71,2379	-1,29%	15,07%
EURO/RUB	80,4062	-1,30%	15,96%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	403	544
Trading volume, ₺ mln	3,4	10,1
Trading volume, mln pcs	12,1	51,4
Average trading volume over the last 30 days, mln pcs	39,3	113,3
% of the share capital	0,03%	0,05%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2820	11,91	167,12
Rosseti Centre & Volga Region	0,1957	22,05	309,60

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-2,09%	-2,01%
MoexEU	-0,93%	7,21%
Rosseti Centre**	-0,14%	-11,04%
Rosseti Centre & Volga Region**	0,20%	-18,12%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,03%	11,59%
Rosseti FGC UES	-0,82%	-5,65%
Rosseti Volga	-0,82%	-17,80%
Rosseti Moscow Region	-0,80%	-6,84%
Rosseti Northern Caucasus	-1,14%	-13,33%
Rosseti North-West	-0,50%	-7,76%
Rosseti Ural	-0,89%	-5,94%
Rosseti Siberia	-1,23%	-22,33%
Rosseti South	-1,91%	-21,23%
Rosseti Lenenergo	-0,66%	-14,91%
Rosseti Tomsk	-1,05%	-12,56%
Rosseti Kuban	-0,70%	11,95%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM