

# **DAILY MARKET REVIEW**

ON 19.01.2024

### **ELECTRIC POWER INDUSTRY NEWS**

At least 63 regions of the Russian Federation to introduce differentiated energy tariffs for the population in 2024, - FAS

In at least 63 regions of the Russian Federation in 2024, differentiated electricity tariffs for the population will be introduced. This follows from the statement of Maxim Palyanov, head of the department of antimonopoly control of the wholesale electricity market of the electricity regulation department of the Federal Antimonopoly Service of Russia, which he made on Thursday, 18 January, during an online meeting with the deputy chairman of the Duma Committee on Energy Valery Seleznev.

Read full text: https://www.bigpowernews.ru/

## **COMPANY NEWS**

The Yarenergo branch helped provide electricity to residents of the settlement of Krasnye Tkachi during the repair of the substation of the "Elektroset" organization

Connection of consumers was carried out in stages. Socially significant facilities, including schools and kindergartens, were supplied with power first. Electricity is supplied using backup schemes; several streets are powered using backup power sources. Currently, there are 6 generators with a total capacity of 980 kVA in the settlement.

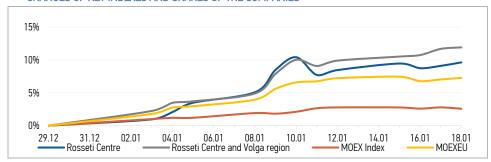
Read full text: https://yar.mk.ru/

# The Kirovenergo branch is preparing for a new wave of bad weather

According to the forecast of the Russian Hydrometeorological Centre, on 19 January in the Kirov region wet snow, heavy in places, rain, blizzards, and wind with gusts of up to 22 m/s are expected. Power engineers of the branch of Rosseti Centre and Volga region - Kirovenergo continue to work in a high alert mode. At Kirovenergo, 172 crews of power engineers can be involved in a prompt response to possible consequences of bad weather: 603 specialists and 329 special vehicles.

Read full text: <a href="https://www.mrsk-cp.ru/">https://www.mrsk-cp.ru/</a>

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 178.85	-0.20%	2.57%
S&P 500	4 780.94	0.88%	0.72%
FTSE 100	7 459.09	0.17%	-3.55%
Nikkei	35 466.17	-0.03%	5.98%
Sensex	71 186.86	-0.44%	-1.46%
CSI300	3 274.73	1.41%	-3.07%
Bovespa	127 315.74	-0.94%	-5.12%

Source: MUEX, Comp	any calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	88.3540	0.81%	-2.16%
EURO/RUB	96.0531	0.47%	-4.47%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 938	1 361
Trading volume, ₽ mln	39.2	36.3
Trading volume, mln pcs	63.5	105.1
Average trading volume over the last 30 days, mln pcs	43.8	142.9
% of the share capital	0.15%	0.09%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6168	26.04	294.72
Rosseti Centre and Volga region	0.3450	38.88	440.06

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	-0.80%	-3.27%
MoexEU	0.22%	7.27%
Rosseti Centre*	0.49%	9.63%
Rosseti Centre and Volga region*	0.20%	11.90%

Source: MOEX, Company calculations

Caid assessing	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0.12%	7.80%
Rosseti Volga	-0.15%	16.34%
Rosseti Moscow Region	0.33%	8.45%
Rosseti Northern Caucasus	0.07%	13.79%
Rosseti North-West	-0.23%	19.11%
Rosseti Ural	1.62%	15.59%
Rosseti Siberia	0.27%	5.46%
Rosseti South	6.44%	29.05%
Rosseti Lenenergo	1.70%	24.72%
Rosseti Tomsk	-0.59%	50.15%
Rosseti Kuban	3.40%	43.79%

Source: MOEX, Company calculations

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**Tickers** 

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX