

DAILY MARKET REVIEW

ON 18.01.2024

ELECTRIC POWER INDUSTRY NEWS

Consumers called on the Cabinet of Ministers to return the bill on systemically important TGOs for revision

The Association "Community of Energy Consumers" (CEC, unites large industrial consumers of electricity) asked the Russian government to return the bill on the creation of backbone territorial grid organizations (BTGO) in the regions to the Ministry of Energy of the Russian Federation for revision. The head of the CEC, Valery Dzyubenko, wrote about this in a letter addressed to Deputy Prime Minister Alexander Novak, who oversees the fuel and energy sector in the Cabinet of Ministers.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Belgorodenergo's specialists are preparing to work in adverse weather conditions

According to the Hydrometeorological Centre, on 18 January, the weather is expected to worsen in the Belgorod region: precipitation in the form of sleet and rain, wind with gusts of up to 15–20 m/s, temperatures from 21–26 degrees below zero at night to 1–4 degrees above zero during the day. Adverse weather events can cause damage to power equipment. Power engineers of the branch of Rosseti Centre - Belgorodenergo exercise enhanced control over the power supply to consumers in the region.

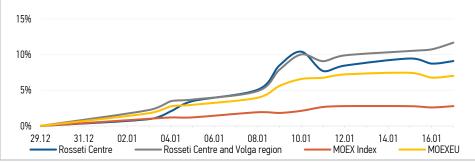
Read full text: https://eepir.ru/

Kirovenergo's power engineers eliminated all technological violations in the main 6-10 kV grid after a snowfall

Power supply to consumers in the Kirov region, interrupted due to a heavy snowfall, was restored by 5 pm Moscow time on 17 January 2024. All damage to the 6-10 kV grid, caused by wet snow, blizzards and squally winds with gusts of up to 23 m/s passing through the territory of the Kirov region, has been eliminated. Currently, work is underway on individual requests from consumers on the 0.4 kV network, and power engineers are processing them promptly.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 185.23	0.18%	2.78%
S&P 500	4 739.21	-0.50%	-0.16%
FTSE 100	7 446.29	-1.48%	-3.71%
Nikkei	35 477.75	-0.40%	6.02%
Sensex	71 500.76	-2.23%	-1.02%
CSI300	3 229.08	-2.18%	-5.89%
Bovespa	128 523.83	-0.60%	-4.22%

|--|

Common months	Value	unange	
Currency rates	Value	per day	fr 31.12.23
USD/RUB	87.6457	-0.04%	-2.94%
EURO/RUB	95.6007	-0.49%	-4.92%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 595	2 249
Trading volume, ₽ mln	28.5	60.6
Trading volume, mln pcs	46.4	176.0
Average trading volume over the last 30 days, mln pcs	43.3	145.4
% of the share capital	0.11%	0.16%

Source: MUEX	Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6138	25.91	295.66
Rosseti Centre and Volga region	0.3443	38.80	442.71

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.23
STOXX 600 Utilities	-1.78%	-2.49%
MoexEU	0.24%	7.03%
Rosseti Centre*	0.33%	9.10%
Rosseti Centre and Volga region*	0.85%	11.68%

Source: MOEX, Company calculations

C-: d	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-0.03%	7.67%
Rosseti Volga	1.25%	16.52%
Rosseti Moscow Region	1.06%	8.10%
Rosseti Northern Caucasus	1.11%	13.70%
Rosseti North-West	0.89%	19.39%
Rosseti Ural	1.01%	13.74%
Rosseti Siberia	1.88%	5.17%
Rosseti South	5.69%	21.25%
Rosseti Lenenergo	0.48%	22.64%
Rosseti Tomsk	9.17%	51.03%
Rosseti Kuban	-1.16%	39.05%

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX