

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Russia to launch a "pilot" for the use of "digital twins" of power grids

A pilot project is being implemented in Russia to improve the quality of power supply based on modern technologies. The corresponding order was signed by Prime Minister Mikhail Mishustin on 28 October 2020.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

The administration of the Rudnyansky district thanks Smolenskenergo for reliable and uninterrupted supply of electricity

A letter of thanks has been received from the head of the administration of the Rudnyansky district of the Smolensk Region Yury Ivashkin to Deputy General Director - Director of the branch "Rosseti Centre Smolenskenergo" Sabir Agamaliev.

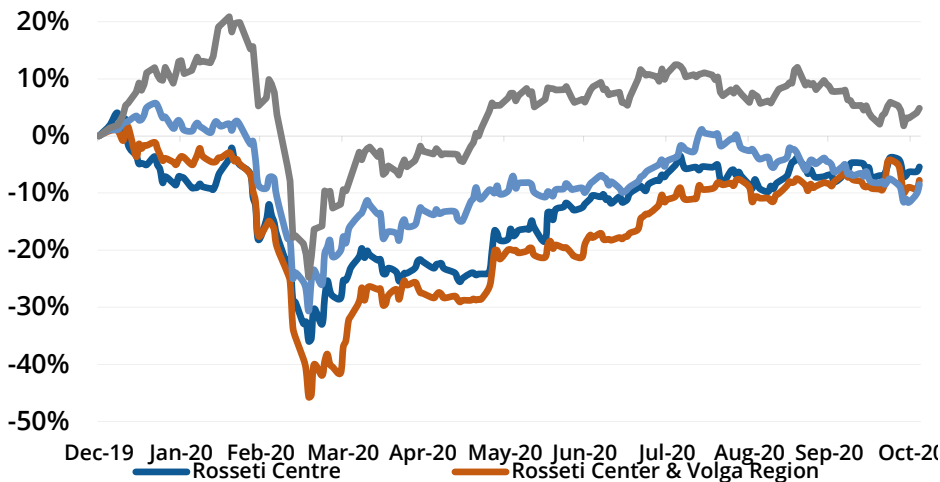
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Kaluga power engineers confirmed their readiness for winter

Dmitry Fedorov, Director of the branch "Rosseti Center and Volga Region Kalugaenergo", and Sergey Kazakov, Head of the Energy Department of the Ministry of Construction and Housing and Utilities of the Kaluga Region, held a working meeting. The parties discussed the preparation of the energy complex of the region for work in the winter season.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 786,42	1,79%	-8,52%
S&P 500	3 369,16	1,78%	4,28%
FTSE 100	5 786,77	2,33%	-23,28%
Nikkei	23 295,48	0,00%	-1,53%
Sensex	40 261,13	1,27%	-2,41%
CSI300	4 777,56	1,20%	16,62%
Bovespa	95 979,70	2,16%	-17,01%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	80,5749	1,57%	30,16%
EURO/RUB	93,757	1,22%	35,21%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	789	345
Trading volume, ₺ mln	7,3	6,7
Trading volume, mln pcs	24,3	30,2
Average trading volume over the last 30 days, mln pcs	13,0	75,4
% of the share capital	0,06%	0,03%

Source: MOEX, Company calculations

Shares	Price**	MCap**	MCap**
	₺	₺ bln	\$ mln
Rosseti Centre	0,2996	12,66	157,08
Rosseti Center & Volga Region	0,2210	24,86	308,55

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	2,02%	-1,54%
MoexEU	0,75%	4,83%
Rosseti Centre**	0,00%	-5,49%
Rosseti Center & Volga Region**	0,87%	-7,53%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,47%	7,16%
Rosseti FGC UES	1,10%	-4,16%
Rosseti Volga	0,45%	-24,17%
Rosseti Moscow Region	1,02%	4,07%
Rosseti Northern Caucasus	0,98%	-17,47%
Rosseti North-West	1,54%	-7,58%
Rosseti Ural	-0,61%	-21,45%
Rosseti Siberia	-1,83%	-4,69%
Rosseti South	0,00%	-27,52%
Rosseti Lenenergo	0,20%	-28,13%
Rosseti Tomsk	0,55%	-14,65%
Rosseti Kuban	1,71%	3,14%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM