

ELECTRIC POWER INDUSTRY NEWS

One on one with the Baikal-Amur Mainline

OJSC Russian Railways has no one to share RUB 40 bln payment for connection to grids. The updated forecast for the cost of electrification of the eastern Baikal-Amur Mainline for OJSC Russian Railways amounted to RUB 220 bln, the calculation included the increased planned costs for technical connection. Instead of RUB 6–7 bln for it, OJSC Russian Railways will spend RUB 40 bln, since other potential industrial consumers in the region, with whom the monopoly could share costs, have frozen their projects. Electrification is economically justified, at least because Russian Railways can save RUB 40 bln per year on the purchase of diesel fuel, experts indicate.

Read full text: <https://kommersant.ru/>

COMPANY NEWS

Igor Makovskiy: power engineers promptly restored power supply in regions affected by the hurricane

General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region Igor Makovskiy highly appreciated the results of the work to eliminate the consequences of the Hurricane Orkhan, which took place last weekend in 10 regions of the Central Federal District and the Volga region. Please, be reminded that on the evening of 5 July, a hurricane broke out, accompanied by showers, thunderstorms, hail, and gusty winds, and continued throughout the weekend.

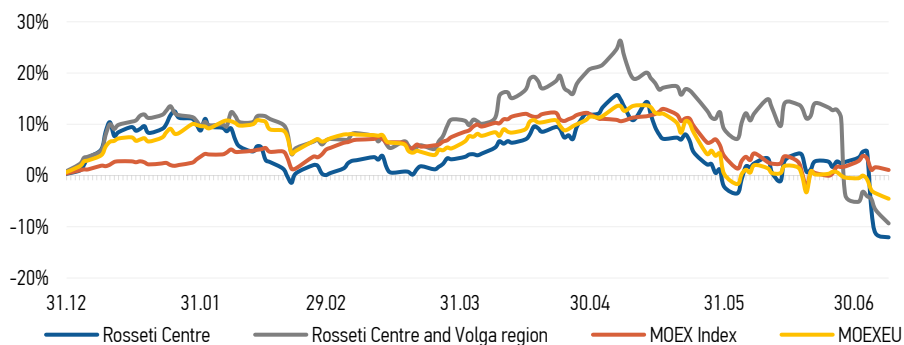
Read full text: <https://mrsk-1.ru/>

The Ryazanenergo branch to hold another meeting with consumers

The branch of Rosseti Centre and Volga region - Ryazanenergo continues to hold the Customer Day. The list of topics on which consumers can contact energy specialists has been expanded. Residents can receive advice on quality and reliability of power supply, connection to electric grids, etc.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of [Rosseti Centre, PJSC](#) held
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region, PJSC](#) held

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 132,58	-0,53%	1,08%
S&P 500	5 572,85	0,10%	45,53%
FTSE 100	8 193,49	-0,13%	9,95%
Nikkei	40 780,70	-0,32%	57,94%
Sensex	79 960,38	-0,05%	31,43%
CSI300	3 401,76	-0,85%	-11,80%
Bovespa	126 548,34	0,22%	20,14%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	88,1348	0,00%	-2,40%
EURO/RUB	95,5700	0,00%	-4,95%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 232	3 288
Trading volume, P mln	30,4	62,6
Trading volume, mln pcs	61,5	224,1
Average trading volume over the last 30 days, mln pcs	95,6	242,4
% of the share capital	0,15%	0,20%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4948	20,89	237,02
Rosseti Centre and Volga region	0,2795	31,50	357,40

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,00%	5,79%
MoexEU	-1,11%	-4,53%
Rosseti Centre*	-0,84%	-12,05%
Rosseti Centre and Volga region*	-2,82%	-9,34%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	0,69%	-6,62%
Rosseti Volga	-1,94%	14,17%
Rosseti Moscow Region	-1,12%	-10,37%
Rosseti Northern Caucasus	-0,89%	-7,97%
Rosseti North-West	-1,13%	-12,80%
Rosseti Ural	-1,44%	18,63%
Rosseti Siberia	0,47%	-7,83%
Rosseti South	-2,07%	6,38%
Rosseti Lenenergo	-0,61%	-4,00%
Rosseti Tomsk	-1,21%	20,65%
Rosseti Kuban	-1,63%	11,46%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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