

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The government can pass the cost of installing smart meters to the population

Installation of smart metering devices can lead to an excess increase in utility bills of citizens. The government instructed the relevant ministries to work out the issue, justify the exact amount of growth in payments and take measures to smooth the effect. In recent years, utility bills have increased by an average of 4%, due to the purchase of new meters, this level may be exceeded, experts fear. The additional burden on consumers is estimated at RUB 60 billion per year, or a 1% increase in the final price of electricity.

Read full text: <http://www.bigpowernews.ru/>

COMPANY NEWS

Orelenergo is completing preparation of the grid complex for the autumn-winter period 2020/2021

The branch "Rosseti Centre Orelenergo" is completing the preparation of the grid complex for the autumn-winter period. To improve the reliability of power supply, the company is implementing a number of technical and organizational measures and continues to improve the system of operational and technical management of power grid facilities.

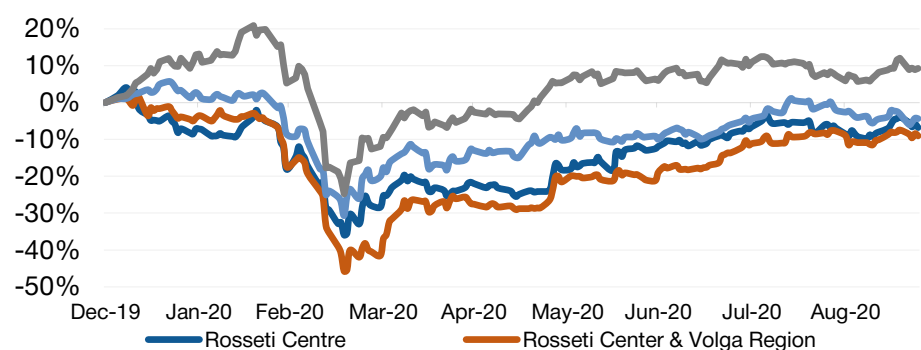
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Digital city control centres opened in Arzamas and Dzerzhinsk

On 23 September, in Arzamas and Dzerzhinsk, the opening of digital city dispatch centres took place. Pavel Livinskiy, Director General of Rosseti, and Igor Makovskiy, Head of Rosseti Centre and Rosseti Center and Volga Region, gave a start to the work of the new dispatch centres.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

www.mrsk-1.ru/ru/investors/



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 912,76	-0,12%	-4,37%
S&P 500	3 246,59	0,30%	0,49%
FTSE 100	5 822,78	-1,30%	-22,80%
Nikkei	23 087,82	-1,11%	-2,40%
Sensex	36 959,46	-1,88%	-10,41%
CSI300	4 572,66	-1,71%	11,62%
Bovespa	97 012,10	1,33%	-16,11%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	76,3545	0,11%	23,34%
EURO/RUB	89,2508	-0,26%	28,71%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change per day
Number of deals, pcs		431		459
Trading volume, ₺ mln		3,6		8,1
Trading volume, mln pcs		12,2		37,1
Average trading volume over the last 30 days, mln pcs		16,8		64,0
% of the share capital		0,03%		0,03%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2956	12,47	163,33
Rosseti Center & Volga Region	0,2175	24,51	321,03

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,76%	-4,93%
MoexEU	0,28%	9,23%
Rosseti Centre**	-0,87%	-6,75%
Rosseti Center & Volga Region**	-0,64%	-9,00%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	1,52%	8,28%
Rosseti FGC UES	0,72%	1,07%
Rosseti Volga	-0,37%	-23,38%
Rosseti Moscow Region	-0,21%	-1,34%
Rosseti Northern Caucasus	-0,64%	-16,67%
Rosseti North-West	-1,00%	-7,48%
Rosseti Ural	-0,29%	-15,52%
Rosseti Siberia	-0,43%	-24,92%
Rosseti South	-0,73%	-22,68%
Rosseti Lenenergo	-1,39%	-19,46%
Rosseti Tomsk	-1,91%	-4,42%
Rosseti Kuban	-1,51%	12,89%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM