

# **DAILY MARKET REVIEW**

ON 18.03.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

# Prospects for the development of the Russian Federation's hydropotential to be presented in the near future — the Ministry of Energy

Prospects for the development of the hydropotential of the Russian Federation will be presented in the near future; now experts are working on its assessment, taking into account the overall energy balance. This was announced by First Deputy Head of the Ministry of Energy of the Russian Federation Pavel Sorokin.

"Currently, work is underway to assess the potential, it is very in-depth, proposals will be presented in the near future where there is a real prospect. It is necessary to take into account both the cost and the burden on the consumer, how this will affect the overall energy balance," he said at a meeting of the Public Council under the Ministry of Energy of the Russian Federation.

Read full text: https://www.bigpowernews.ru/

#### **COMPANY NEWS**

### Smolenskenergo is developing production of metal structures

Since 2021, the branch has been operating a workshop for production of metal structures. It is organized on the basis of the Vyazemsky Distribution Zone, which last year became highly automated. The production facility produces all the necessary metal structures for repairs of power equipment, as well as for grid connection facilities, additional services and unscheduled repair and restoration work.

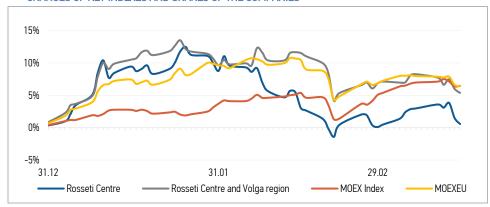
Read full text: https://smol.aif.ru/

#### Nizhnovenergo warns that electricity can be dangerous

Power engineers from Rosseti Centre and Volga region - Nizhnovenergo remind residents of the Nizhny Novgorod region: compliance with several electrical safety rules will prevent cases of electrical injuries and save lives.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023

World	W.1	Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 300,07	0,09%	6,48%
S&P 500	5 117,09	-0,65%	33,63%
FTSE 100	7 727,42	-0,20%	3,70%
Nikkei	38 841,00	0,09%	50,43%
Sensex	72 643,43	-0,62%	19,40%
CSI300	3 569,99	0,22%	-7,43%
Bovespa	126 741,81	-0,74%	20,32%

Source: MOEX, Company calculations
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Common accordan	Value	unange	
Currency rates	Value	per day	fr 31.12.23
USD/RUB	91,6359	0,10%	1,47%
EURO/RUB	100,2625	0,08%	-0,29%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 142	1 272
Trading volume, ₽ mln	85,3	22,7
Trading volume, mln pcs	150,7	69,8
Average trading volume over the last 30 days, mln pcs	54,2	132,8
% of the share capital	0,36%	0,06%

Source:	MUEX,	Company	calcui	lations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5658	23,89	260,67
Rosseti Centre and Volga region	0,3249	36,62	399,58

Source: MOEX. Company calculations

Comparison with indexes	Change		
	per day	fr 31.12.23	
STOXX 600 Utilities	0,40%	1,41%	
MoexEU	-0,20%	6,42%	
Rosseti Centre*	-0,91%	0,57%	
Rosseti Centre and Volga region*	-0,58%	5,38%	

Source: MUEX, Company calculations  Change*			
Grid companies	per day	fr 31.12.23	
Rosseti	-0,05%	9,80%	
Rosseti Volga	-0,73%	9,84%	
Rosseti Moscow Region	-0,62%	0,00%	
Rosseti Northern Caucasus	-0,07%	14,04%	
Rosseti North-West	-1,05%	9,92%	
Rosseti Ural	-0,79%	9,78%	
Rosseti Siberia	-0,23%	25,57%	
Rosseti South	-1,86%	42,42%	
Rosseti Lenenergo	-0,22%	22,58%	
Rosseti Tomsk	-1,29%	35,10%	
Rosseti Kuban	-1,18%	48,59%	

Source: MOEX. Company calculations

\* - at the market price at MOEX

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# **Tickers**

Moscow Exchange (MOEX)

Bloomberg Reuters

MRKC RM MRKC.MM

MRKC