

# **DAILY MARKET REVIEW**

ON 04.12.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

#### Nikolay Shulginov held an "open dialogue" with energy students

30 November, Moscow. — In the pavilion "Energy of Life" of the International Exhibition and Forum "Russia" a meeting took place between Nikolay Shulginov and students of the National Research University "MPEI". Young people were interested in a wide range of issues. During two hours of communication, the Minister spoke about the current situation in the fuel and energy complex, the practice of using artificial intelligence in the industry, the problems of the energy transition, the prospects for hydrogen and thermonuclear energy; about the impact of sanctions and resolving issues of import substitution, about interaction with foreign partners and much more.

Read full text: <a href="https://minenergo.gov.ru/">https://minenergo.gov.ru/</a>

#### COMPANY NEWS

# During the year more than 200 consumers visited the "Customer Day" at Voronezhenergo

The branch of Rosseti Centre, PJSC - Voronezhenergo summed up the results of the Customer Day, which has been taking place weekly since November 2022. During the year, during which the Voronezhenergo branch held the "Customer Day", 201 people approached the director. At the moment, 191 applications have been completed and 10 are in progress.

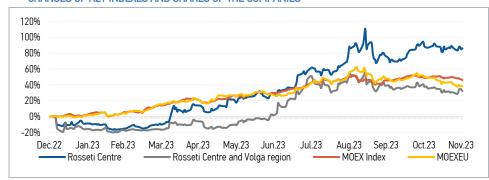
Read full text: https://www.vrn.kp.ru/

## Ryazanenergo's employees spoke about electrical safety rules to fifth-graders

Employees of the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo conducted another lesson on electrical safety for children. Pupils of the 5th grade of Ryazan school No. 33 came to visit the power engineers. Employees of the branch's labour protection service and members of the Youth Council reminded the schoolchildren of the rules of behaviour near power facilities and the safe use of household electrical appliances.

Read full text: <a href="https://mrsk-cp.ru/">https://mrsk-cp.ru/</a>

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX
- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 142.29	-0.74%	45.87%
S&P 500	4 594.63	0.59%	20.15%
FTSE 100	7 529.35	1.01%	1.04%
Nikkei	33 431.51	-0.17%	28.12%
Sensex	67 481.19	0.74%	10.91%
CSI300	3 482.88	-0.38%	-10.04%
Bovespa	128 184.91	0.67%	16.81%

Source.	MNFX	Company	calcul	ations
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Currency retec	Value	unange	
Currency rates		per day	fr 31.12.22
USD/RUB	88.5819	-0.34%	25.94%
EURO/RUB	96.8827	-0.79%	28.06%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 614	1 534
Trading volume, ₽ mln	17.3	40.7
Trading volume, mln pcs	29.1	124.0
Average trading volume over the last 30 days, mln pcs	58.4	147.6
% of the share capital	0.07%	0.11%

Source: MOEX, O	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5930	25.04	282.62
Rosseti Centre and Volga region	0.3283	37.00	417.68

Source: MOEX, Company calculations

Change		
per day	fr 31.12.22	
0.72%	7.35%	
-0.49%	37.94%	
0.64%	86.01%	
-1.53%	32.11%	
	0.72% -0.49% 0.64%	

Source: MOEX,	Company calculations

Source: MOEA, Company Calculations	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	1.96%	38.45%
Rosseti Volga	0.61%	118.01%
Rosseti Moscow Region	1.88%	31.79%
Rosseti Northern Caucasus	-1.14%	122.11%
Rosseti North-West	4.63%	277.54%
Rosseti Ural	-0.81%	99.39%
Rosseti Siberia	2.22%	198.58%
Rosseti South	0.33%	130.30%
Rosseti Lenenergo	-2.25%	142.00%
Rosseti Tomsk	-0.52%	166.43%
Rosseti Kuban	2.90%	469.70%

Source: MOEX. Company calculations

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#### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

**MRKC** 

<sup>\* -</sup> at the market price at MOEX