

DAILY

MARKET REVIEW

REVIEW OF WORLD STOCK MARKETS

Foreign stock indices are in no hurry to adjust. Major U.S. indices ended the trading session on Monday with a slight decline, but remain on the annual maximum. The desire of investors to take profits after a significant growth over the last week prevents from further growth. European markets did not show any change either. British FTSE 100 index lost only 0.26%, while Germany's DAX about 0.5%. September Brent reached \$ 113.5 per barrel. Increased tension in Iran supported the oil prices.

REVIEW OF THE RUSSIAN STOCK MARKET

According to trade MICEX index rose by 0.75%. The trading on Monday was optimistic. Market participants played on the high cost of oil and positive closing of U.S. sites on Friday. No negative news from the European markets provided additional support. During the day, the index MICEX grew up more than 1.5% but before the close of trading the "bears" intensified in the background of the negative start of trading in the U.S. and the resulting increase was less than one percent.

ELECTRIC POWER INDUSTRY NEWS

In Mordovia the largest project in Russia's Alternative Energy to launch

To read completely:

http://www.vedomosti.ru/companies/news/2823431/megavatty_ne_pahnut#ixzz23Uo0eoLa

Retailers owed Rostovenergo about 2 billion rubles

The debt of guaranteed supply companies of the Rostov region OJSC "Energosbyt Rostovenergo" and LLC "Donenergosbyt" to IDGC of South - Rostovenergo for providing transmission services has already reached about 2 billion rubles and every day continues to increase.

To read completely: http://energo-news.ru/archives/99781

COMPANY NEWS

Lipetsk branch of IDGC of Centre will spend about 3 million rubles on the implementation of the environmental policy in 2012 $\,$

To read completely: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=87212

| 14 August, Tuesday

	Change				
Value	for the day	from			
		30.12.11			
1 452,42	0,75%	3,58%			
1 404,11	-0,13%	11,65%			
5 831,88	-0,26%	4,66%			
8 885,15	-0,07%	5,08%			
59 122,74	-0,27%	4,17%			
	1 404,11 5 831,88 8 885,15	Value for the day 1 452,42 0,75% 1 404,11 -0,13% 5 831,88 -0,26% 8 885,15 -0,07%			

Source: Finam

Raw	Value	Chai for the day	nge from 30.12.11
Brent, USD/bbl*	113,60	0,58%	5,79%
* - September future Source: Finam	S		
Shares of IDGC of C	entre		Value

Last transaction, rbl.	0,5629
Capitalisation, billion rbl. *	23,76
Capitalisation, million USD *	745,03

* - at the price of last transaction at MICEX Source: Company calculations

	Change						
Russian indexes	for the day	from					
		30.12.11					
MICEX-Power Index	0,53%	-11,79%					
Shares of IDGC of Centre	-0,25%	-8,72%					

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Distribution	Change			
grid companies	for the day	from 30.12.11		
IDGC of Volga	-4,31%	-18,95%		
MOESK	-4,49%	-19,11%		
IDGC of North Caucasus	0,07%	-41,95%		
IDGC of Centre and Volga				
Region	-5,01%	-3,17%		
IDGC of North-West	-1,55%	-18,42%		
IDGC of Urals	-0,23%	-9,83%		
IDGC of Siberia	-1,99%	-18,62%		
IDGC of South	-0,22%	-19,23%		
Lenenergo	0,54%	-39,66%		
Source: MICEX				

Source: MICEX

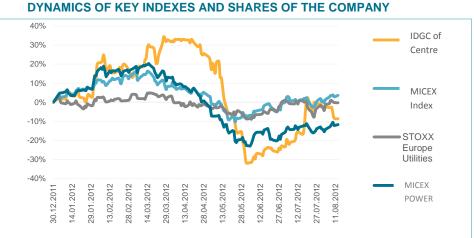
IDGC of Centre

129090 Russia, Moscow, 2nd Yamskaya, 4 +7(495) 747 92 92

IR Division +7(495) 747 92 92, ext.31-81 ir@mrsk-1.ru

Codes of shares
MICEX-RTS
Bloomberg
Reuters

MRKS MRKS RX MRKS.MM



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