DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

In the UES of Russia - a new summer historical maximum of power consumption

According to JSC SO UES, on 7 July 2023, the UES of Russia reached a new maximum level of electric power consumption during the period of extremely high temperatures, which amounted to 128,460 MW. This is 1,805 MW higher than the previous summer maximum consumption recorded on 24 August 2022. The new consumption record in the UES of Russia was set at 2:00 pm Moscow time at an average daily outdoor temperature of 22.7 °C.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

The eighth season of student energy teams started at the branch of Rosseti Centre, PJSC - Bryanskenergo

The solemn meeting dedicated to this event was opened by Acting Deputy General Director – Director of the branch of Rosseti Centre, PJSC – Bryanskenergo Fedor Kapshukov. He addressed the students with a welcoming speech, spoke about the energy company, at the facilities of which they will have to carry out a labour watch, as well as about the significance and importance of energy professions.

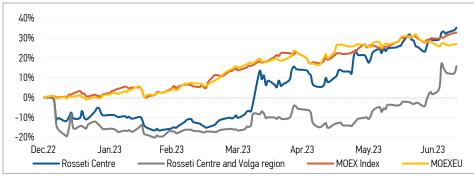
Read full text: https://www.br-tvr.ru/

Udmurtenergo hosted the second gathering of young specialists

On the basis of the park area for active recreation on the banks of the Izhevsk pond, with the support of the Udmurt republican organization "All-Russian Electric Trade Union" and the Council of Young Professionals, the second gathering of young specialists of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo was held, timed to coincide with the Youth Day.

Read full text: <u>https://mrsk-cp.ru/</u>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

Rosseti Centre, PJSC 119017, Moscow, Malaya Ordynka St., 15 Corporate Governance Department +7 (495) 747 92 92, ext. 33-34 ir@mrsk-1.ru http://www.mrsk-1.ru/en/investors/ СВИДЕТЕЛЬСТВО НАЦИОНАЛЬНЫЙ РЕЙТИНГ ПОСТОЛИСКИ ЦИПОР ПОСТОЛИСКИ ЦИПОР ПОСТОЛИКИ ПОСТОЛИКИ ЦИПОР ПОСТОЛИКИ ЦИ ПОСТОЛИКИ ПОСТОЛИКИ ПОСТОЛИКИ ПОСТОЛИ ПОСТОЛИ ПОСТОЛИ ПО ПОСТОЛИ ПО ПОСТО

ON 12.07.2023

World		Change		
indexes	Value	per day	fr 31.12.22	
MOEX Russia	2 860.33	0.12%	32.78%	
S&P 500	4 439.26	0.67%	15.62%	
FTSE 100	7 270.67	-0.04%	-2.43%	
Nikkei	32 203.57	0.04%	23.41%	
Sensex	65 617.84	0.42%	7.85%	
CSI300	3 869.49	0.65%	-0.06%	
Bovespa	117 219.95	-0.61%	6.82%	
Source: MOEX. Company calculations				

Value	Change	
	per day	fr 31.12.22
91.4931	-0.21%	30.08%
100.4155	0.60%	32.73%
	91.4931	Value per day 91.4931 -0.21%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Centre & Volga Reg	
Number of deals, pcs	2 043			6 509
Trading volume, ₽ mln		42.3		154.1
Trading volume, mln pcs		98.2		535.8
Average trading volume over the last 30 days, mln pcs		121.6		290.1
% of the share capital		0.23%		0.48%
Source: MOEX, Company calculations				
Shares	Price*, ₽	MCaj ₽ bli		MCap, \$ mln
Rosseti Centre	0.4310	18	.20	198.88
Rosseti Centre and Volga region	0.2876	32	.41	354.26

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.48%	4.60%	
MoexEU	0.16%	27.01%	
Rosseti Centre*	0.89%	35.19%	
Rosseti Centre and Volga region*	3.12%	15.73%	

Source: MOEX, Company calculations

Crid componico	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-0.87%	15.32%	
Rosseti Volga	0.11%	64.73%	
Rosseti Moscow Region	-0.64%	22.45%	
Rosseti Northern Caucasus	-0.22%	53.40%	
Rosseti North-West	0.00%	58.73%	
Rosseti Ural	0.89%	60.63%	
Rosseti Siberia	1.00%	63.97%	
Rosseti South	0.39%	54.24%	
Rosseti Lenenergo	-0.83%	80.74%	
Rosseti Tomsk	-0.30%	132.17%	
Rosseti Kuban	3.11%	289.48%	
Source: MOEV. Company calculations			

Source: MOEX, Company calculations * - at the market price at MOEX

TickersMoscow Exchange (MOEX)MRKCBloombergMRKC RMReutersMRKC.MM