

DAILY MARKET REVIEW

ON 17.06.2025

ELECTRIC POWER INDUSTRY NEWS

A delegation of PJSC Rosseti headed by CEO Andrey Ryumin paid a working visit to Georgia

A meeting was held with the management of the country's largest energy company, JSC UES SakRusenergo, in whose capital PJSC Rosseti and the Government of Georgia own 50% of shares. Issues of reliability of electric grids, current results and investment plans were discussed.

Read full text: <https://rosseti.ru>

COMPANY NEWS

Rosseti Centre completed consolidation of electric grid assets in the Voronezh region

The Voronezh branch of Rosseti Centre, PJSC, which received the status of a systemically important territorial grid organization (STGO) at the beginning of this year, completed the consolidation of electric grid assets of municipal and regional ownership.

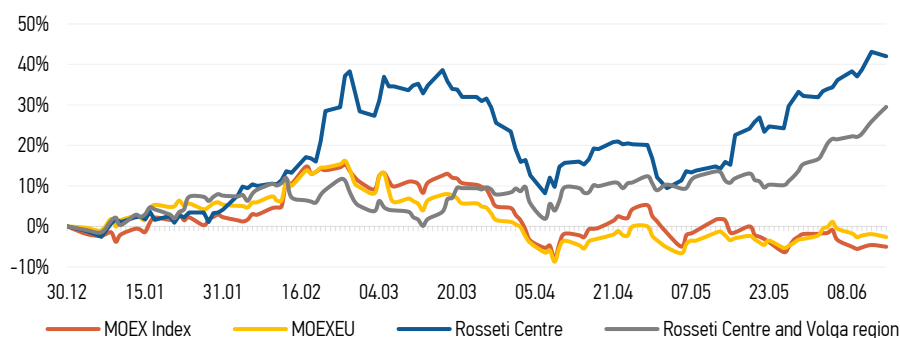
Read full text: <https://www.mrsk-1.ru>

The Occupational Safety Day was held in divisions of the branch of Rosseti Centre and Volga region - Udmurtenergo

The Occupational Safety Day was held in production divisions of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo, the main goal of which is traditionally to reduce the risk of accidents during scheduled and emergency recovery work.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre, PJSC](#) held
- On the decisions taken by the management bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

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ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 737,83	-0,45%	-5,04%
S&P 500	6 033,11	0,94%	2,14%
FTSE 100	8 875,22	0,28%	9,29%
Nikkei	38 348,00	1,36%	-3,88%
Sensex	81 796,15	0,84%	4,53%
CSI300	3 873,80	0,25%	-3,13%
Bovespa	139 255,91	1,49%	15,77%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,0028	0,00%	-22,30%
EURO/RUB	90,0068	0,00%	-15,17%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 101	2 918
Trading volume, P mln	60,7	57,5
Trading volume, mln pcs	89,2	129,2
Average trading volume over the last 30 days, mln pcs	62,7	99,9
% of the share capital	0,21%	0,11%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6804	28,73	363,60
Rosseti Centre and Volga region	0,4455	50,21	635,51

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,14%	17,60%
MoexEU	-0,72%	-2,63%
Rosseti Centre*	-0,79%	41,99%
Rosseti Centre and Volga region*	2,84%	29,51%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,12%	-14,90%
Rosseti Volga	1,33%	41,07%
Rosseti Moscow Region	0,63%	15,87%
Rosseti Northern Caucasus	-0,40%	-9,15%
Rosseti North-West	7,40%	59,72%
Rosseti Ural	0,40%	17,07%
Rosseti Siberia	2,16%	-5,14%
Rosseti South	1,47%	18,31%
Rosseti Lenenergo	1,35%	-0,88%
Rosseti Tomsk	0,00%	2,47%

Source: MOEX, Company calculations

* - at the market price at MOEX