

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti in 2021 increased funding for the repair campaign by 2.3%

Rosseti in 2021 increased funding for the repair company by 2.3% (1.6 billion rubles) in annual terms, to 71.5 billion rubles, said the head of the company Andrey Ryumin at the All-Russian meeting on the preparation of electric power entities for the autumn-winter period of 2021-2022.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

The Kostromaenergo branch constructs new outdoor lighting networks in the regional centre

Specialists of the branch of Rosseti Centre, PJSC - Kostromaenergo, within the framework of the concluded contract, completed work on the construction of a section of street lighting networks on Heroev Street from Apraksinsky Proezd to 7th Zhuravliny Proezd. Power engineers of the Kostromsky Distribution Zone laid 1,200 metres of self-supporting insulated wire, installed 17 new poles for street lighting, mounted 52 LED lighting fixtures.

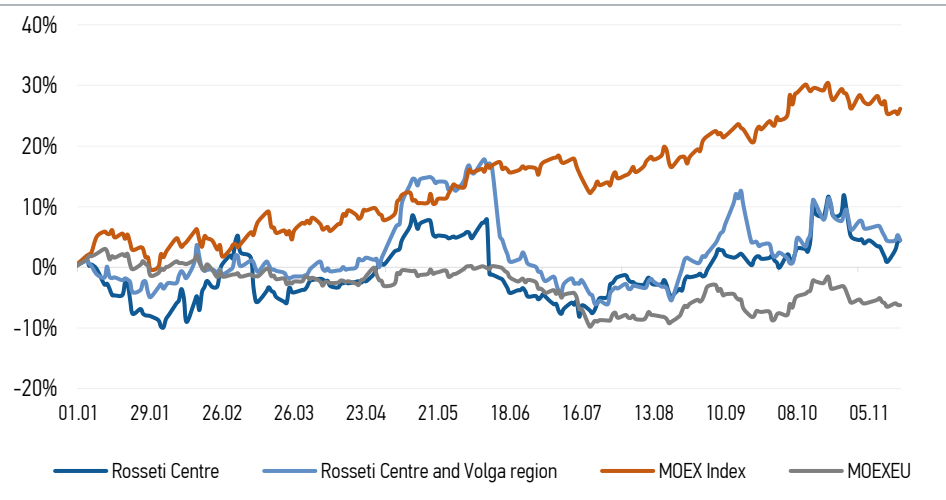
Read full text: <https://kostroma.mk.ru/economics/>

"Rosseti Centre and Volga region Marienergo" repaired over 2,040 kilometres of power transmission lines since the beginning of the year

"Rosseti Centre and Volga region Marienergo" summed up the results of the repair program for 9 months of 2021. The branch performs key activities in excess of the planned indicators. 377 transformer substations with a voltage of 0.4/6-10 kV and 2,040 km of 0.4-110 kV overhead and cable power lines were repaired, which is 100% and 106% of the plan, respectively.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 149,02	0,70%	26,15%
S&P 500	4 688,67	-0,26%	24,83%
FTSE 100	7 291,20	-0,49%	11,22%
Nikkei	29 688,33	-0,40%	8,18%
Sensex	60 008,33	-0,52%	25,67%
CSI300	4 885,75	0,05%	-6,25%
Bovespa	102 948,50	-1,39%	-13,50%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,5553	0,39%	-1,79%
EURO/RUB	82,5244	-0,30%	-9,00%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	619	923
Trading volume, P mln	7,7	16,8
Trading volume, mln pcs	18,5	63,8
Average trading volume over the last 30 days, mln pcs	36,3	76,7
% of the share capital	0,04%	0,06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4190	17,69	243,80
Rosseti Centre and Volga region	0,2633	29,67	408,98

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,02%	2,18%
MoexEU	-0,06%	-6,26%
Rosseti Centre*	0,24%	4,44%
Rosseti Centre and Volga region*	-0,83%	4,44%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,63%	-22,37%
Rosseti FGC UES	-0,93%	-18,70%
Rosseti Volga	-0,80%	-17,60%
Rosseti Moscow Region	-1,64%	-5,69%
Rosseti Northern Caucasus	-0,07%	-1,63%
Rosseti North-West	0,53%	5,06%
Rosseti Ural	-0,65%	12,61%
Rosseti Siberia	-3,41%	10,69%
Rosseti South	-0,40%	2,77%
Rosseti Lenenergo	-0,95%	78,78%
Rosseti Tomsk	0,00%	-3,64%
Rosseti Kuban	0,56%	5,31%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)