

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Rosseti to invest RUB 381 bln in a smart electricity metering system until 2030

Rosseti's Group plans to invest over RUB 381 bln in the development of an intelligent electricity consumption metering system until 2030. This is stated in the Group's Telegram channel with reference to Director General of Rosseti Pavel Livinskiy.

Read full text: <https://tass.ru/ekonomika/>

### Business payments for the construction of TPPs exceeded the volume of social support

For the first time, the volume of non-market markups for the construction of power plants exceeded payments by businesses to reduce household tariffs. Experts propose to reduce the support of the population by channelling money for the construction of modern power plants and support for energy-intensive businesses. But regulators are skeptical.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### Rosseti's Group to create 34 digital Distribution Zones in 2020

Projects for the construction of digital Distribution Zones are being implemented in the service regions of Rosseti Centre, Rosseti Yantar and Rosseti North-West, where clusters have already been formed to develop Smart Grid technologies, as well as in the service area of Rosseti Center and Volga Region.

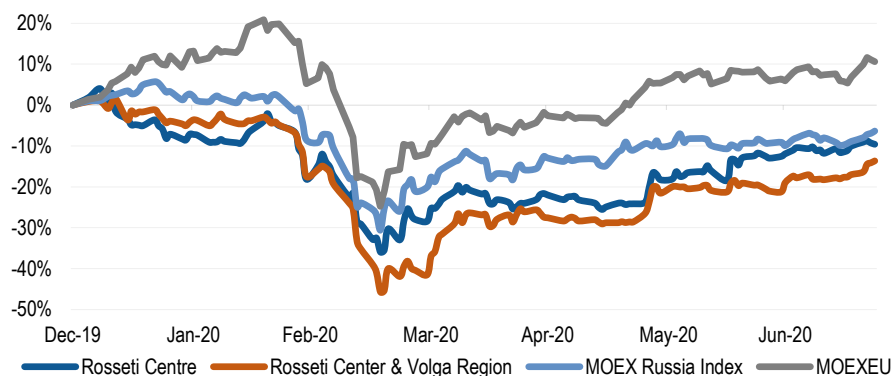
Read full text: <http://volbusiness.ru/news>

### In the conditions of the thunderstorm season, the operation of power equipment of "Rosseti Center and Volga Udmurtenergo" is under special control

During the thunderstorm period, specialists of "Rosseti Center and Volga Udmurtenergo" pay special attention to monitoring the operation of power equipment.

Read full text: <https://mrsk-cp.ru/affiliates/udmurtenergo/news/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**18 June 2020** IDGC of Centre, PJSC published its integrated annual report for 2019

**8 June 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

**5 June 2020** A review of the securities market for May 2020 posted in the section "Securities Market"

### IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

[www.mrsk-1.ru/ru/investors/](http://www.mrsk-1.ru/ru/investors/)



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 851,79	0,60%	-6,37%
S&P 500	3 235,66	-1,23%	0,15%
FTSE 100	6211,44	0,07%	-17,65%
Nikkei	22 751,61	0,00%	-3,83%
Sensex	38 096,43	0,59%	-7,65%
CSI300	4 698,64	-0,34%	14,70%
Bovespa	102 293,30	-1,91%	-11,55%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	70,7881	-0,25%	14,35%
EURO/RUB	81,5904	0,42%	17,67%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	362	803
Trading volume, ₺ mln	2,2	13,8
Trading volume, mln pcs	7,6	67,0
Average trading volume over the last 30 days, mln pcs	20,5	80,7
% of the share capital	0,02%	0,06%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2872	12,12	171,29
Rosseti Center & Volga Region	0,2062	23,24	328,28

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,54%	1,76%
MoexEU	-0,38%	10,64%
Rosseti Centre**	-0,35%	-9,40%
Rosseti Center & Volga Region**	-0,05%	-13,72%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,50%	15,75%
Rosseti FGC UES	0,97%	-2,46%
Rosseti Volga	-3,16%	-17,18%
Rosseti Moscow Region	0,09%	-2,81%
Rosseti Northern Caucasus	-0,77%	-14,00%
Rosseti North-West	-0,30%	-5,43%
Rosseti Ural	0,00%	-5,33%
Rosseti Siberia	-2,42%	-21,68%
Rosseti South	0,80%	-18,72%
Rosseti Lenenergo	0,00%	-13,64%
Rosseti Tomsk	8,00%	-5,81%
Rosseti Kuban	-0,71%	9,75%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

### Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

**MRKC**  
**MRKC.RM**  
**MRKC.MM**