

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Net profit of Rosseti under IFRS for 1H 2020 decreased by 25.5% to RUB 50.6 billion

Rosseti's Group has reduced its net profit under IFRS following the results of work in January - June 2020 compared to the same period last year by 25.5%, to RUB 50.6 billion, follows from the company's statements.

Read full text: <http://www.bigpowernews.ru/press/>

Power plants are commissioned almost according to plan

Despite the pandemic, investors in green generation have managed to significantly reduce the gap in the program for the construction of new renewable energy plants. As of 1 August, according to Market Council, 1.7 GW was commissioned, which is 85% of the current plan. For comparison, at the beginning of the year the commissioning schedule was fulfilled by only 56%.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

General Director of Rosseti Centre Igor Makovskiy and Governor of the Bryansk Region Alexander Bogomaz assessed the digitalization and consolidation of the region's power grids

A working meeting between the head of the region and the head of the energy company was held at the branch "Rosseti Centre Bryanskenergo". The head of the energy company and the governor paid special attention to the consolidation of energy grid assets, which is being carried out by Rosseti's Group of Companies on behalf of the President of Russia.

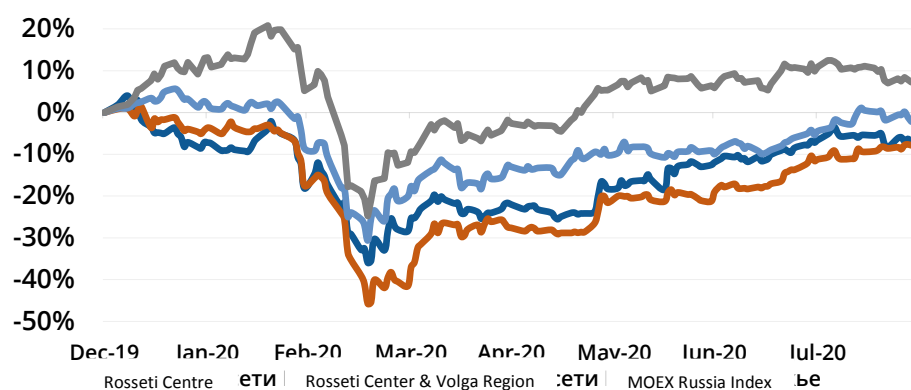
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Nizhnovenergo" revealed 142 cases of illegal energy consumption since the beginning of the year

Specialists of "Rosseti Center and Volga Region Nizhnovenergo" for 7 months of 2020 revealed 122 facts of non-metered and 20 facts of noncontractual energy consumption. As a result, theft of electricity in the amount of over 2.5 million rubles was suppressed.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 980,17	-1,06%	-2,16%
S&P 500	3 508,01	0,67%	8,58%
FTSE 100	5 963,57	-0,61%	-20,93%
Nikkei	22 882,65	-1,41%	-3,27%
Sensex	39 500,08	0,99%	-4,25%
CSI300	4 845,50	2,41%	18,28%
Bovespa	102 142,90	1,51%	-11,68%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,2354	-0,40%	21,53%
EURO/RUB	88,996	-0,26%	28,35%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	419	712
Trading volume, ₺ mln	4,1	12,9
Trading volume, mln pcs	13,9	58,7
Average trading volume over the last 30 days, mln pcs	18,4	89,8
% of the share capital	0,03%	0,05%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2944	12,44	165,31
Rosseti Center & Volga Region	0,2198	24,85	330,29

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,35%	-2,12%
MoexEU	-0,61%	7,24%
Rosseti Centre**	-0,81%	-7,13%
Rosseti Center & Volga Region**	-0,41%	-8,03%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-1,96%	7,26%
Rosseti FGC UES	-0,85%	-1,17%
Rosseti Volga	-0,21%	-18,87%
Rosseti Moscow Region	-0,26%	-3,15%
Rosseti Northern Caucasus	-1,97%	-16,87%
Rosseti North-West	-0,10%	-5,61%
Rosseti Ural	-0,81%	-10,79%
Rosseti Siberia	0,00%	-22,98%
Rosseti South	-0,10%	-19,53%
Rosseti Lenenergo	-0,50%	-14,77%
Rosseti Tomsk	0,94%	0,23%
Rosseti Kuban	0,00%	16,35%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM