

## ELECTRIC POWER INDUSTRY NEWS

### Power engineers warned the Cabinet of Ministers about the risk of growth of non-payments for housing and communal services

Power engineers have warned the Russian government about the risks of rising debt for utilities. The reason is a six-month moratorium on bankruptcy, which prohibits the forced collection of funds from debtors for utilities. As Izvestia reported on 20 July, this was stated in a letter from the largest generating companies (Inter RAO, T Plus, Gazpromenergoholding, etc.) to Prime Minister Mikhail Mishustin. Business asked to cancel the moratorium ahead of schedule, otherwise the lack of funds may affect the quality of housing and communal services.

Read full text: <https://peretok.ru/news/>

## COMPANY NEWS

### Belgorodenergo to construct 58.1 km of outdoor lighting networks

The branch of Rosseti Centre - Belgorodenergo in 2022 will construct 58.1 km of outdoor lighting networks in 70 settlements and on sections of roads in the Belgorod region. In general, at the request of municipalities, 1,607 new lighting fixtures will be installed and 2,330 obsolete lamps will be modernized, including about 2,800 LED ones.

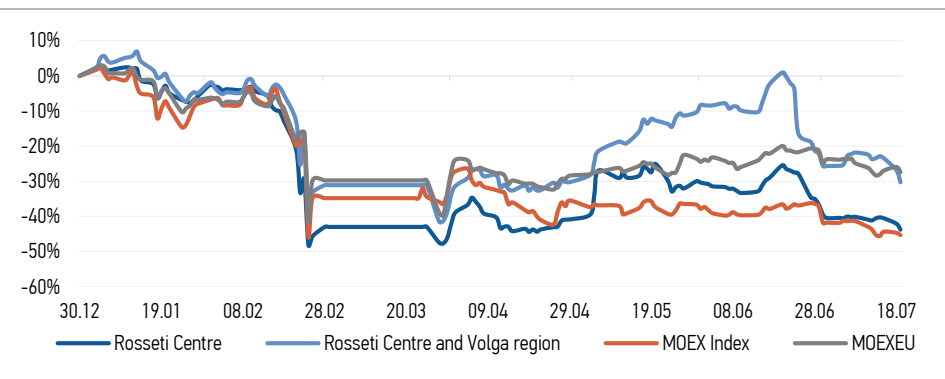
Read full text: <https://www.eprussia.ru/news/>

### Pavel Malkov and Igor Makovskiy discussed the modernization of street lighting in Ryazan

On 20 July, a working meeting was held between Acting Governor of the Ryazan Region Pavel Malkov and General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy. The parties visited the site of the new power supply centre of the 110 kV substation "Razvitiye". The high-tech facility with a capacity of 80 MVA is located on premises with a total area of 1,000 square metres.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news/](https://www.mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Integrated annual reports](#) of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC for 2021 published
- Annual General Meetings of Shareholders of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 3 months of 2022 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.21
MOEX Russia	2 075.24	0.19%	-45.20%
S&P 500	3 959.90	0.59%	-16.92%
FTSE 100	7 264.31	-0.44%	-1.63%
Nikkei	27 680.26	2.67%	-3.86%
Sensex	55 397.53	1.15%	-4.90%
CSI300	4 283.80	0.34%	-13.29%
Bovespa	98 286.83	0.00%	-6.23%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	55.4370	-1.99%	-25.38%
EURO/RUB	56.4463	-1.24%	-32.86%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 579	674
Trading volume, P mln	11.2	5.8
Trading volume, mln pcs	48.4	36.0
Average trading volume over the last 30 days, mln pcs	62.3	177.8
% of the share capital	0.11%	0.03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.2324	9.81	176.98
Rosseti Centre and Volga region	0.1623	18.29	329.94

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.21
STOXX 600 Utilities	-0.91%	-10.48%
MoexEU	1.49%	-26.32%
Rosseti Centre*	0.26%	-43.65%
Rosseti Centre and Volga region*	0.87%	-29.65%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.21
Rosseti	8.15%	-34.07%
Rosseti FGC UES	-0.94%	-38.67%
Rosseti Volga	-0.50%	-39.34%
Rosseti Moscow Region	-1.14%	-29.74%
Rosseti Northern Caucasus	-1.84%	-64.31%
Rosseti North-West	-0.37%	-48.50%
Rosseti Ural	1.64%	-15.86%
Rosseti Siberia	-0.38%	-23.85%
Rosseti South	-0.63%	-30.12%
Rosseti Lenenergo	0.89%	-19.09%
Rosseti Tomsk	0.00%	-29.92%
Rosseti Kuban	0.18%	-17.20%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)