

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti proposed a reform of the tariff setting system in the electric power industry

Rosseti proposes reforming the system of tariff formation in the electric power industry, said First Deputy Director General of the company Andrey Murov.

Read full text: <http://www.bigpowernews.ru/news/>

COMPANY NEWS

"Rosseti Centre Voronezhenergo" fulfilled more than 2.7 thousand contracts for connection of consumers to grids

Since the beginning of 2020, specialists from "Rosseti Center Voronezhenergo" have completed more than 2.7 thousand contracts for grid connection with a total capacity of about 320 MW. The power engineers connected 462 legal entities and 2,310 individuals to power grids.

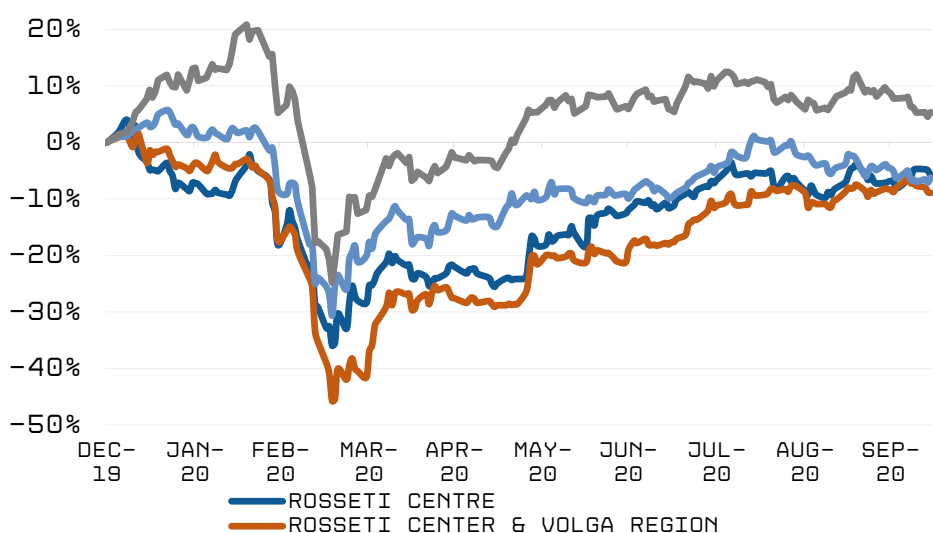
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers from "Rosseti Center and Volga Region Tulenergo" thanked for the new street lighting system in the village of Vysokoe

The management of "Rosseti Center and Volga Region Tulenergo" received an appeal with gratitude from a resident of the village of Vysokoe, located on the territory of Big Tula, for the high-quality performance of work on the installation of outdoor lighting.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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| World indexes | Value | Change | |
|---------------|-----------|---------|-------------|
| | | per day | fr 31.12.19 |
| MOEX Russia | 2 856,08 | 0,95% | -6,23% |
| S&P 500 | 3 488,67 | -0,66% | 7,98% |
| FTSE 100 | 5 935,06 | -0,58% | -21,31% |
| Nikkei | 23 626,73 | 0,11% | -0,13% |
| Sensex | 40 794,74 | 0,42% | -1,11% |
| CSI300 | 4 807,10 | -0,66% | 17,34% |
| Bovespa | 99 334,40 | 0,84% | -14,10% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.19 |
| USD/RUB | 77,2855 | 0,34% | 24,84% |
| EURO/RUB | 91,0732 | 0,08% | 31,34% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | | Rosseti Center & Volga Reg | |
|---|----------------|----------------|----------------------------|--------------------|
| | Value | Change per day | Value | Change fr 31.12.19 |
| Number of deals, pcs | 1 044 | | 457 | |
| Trading volume, ₺ mln | 4,1 | | 8,5 | |
| Trading volume, mln pcs | 13,9 | | 39,0 | |
| Average trading volume over the last 30 days, mln pcs | 13,6 | | 55,1 | |
| % of the share capital | 0,03% | | 0,03% | |

Source: MOEX, Company calculations

| Shares | Price**, ₺ | MCap**, ₺ bln | MCap**, \$ mln |
|-------------------------------|------------|---------------|----------------|
| Rosseti Centre | 0,3002 | 12,61 | 163,11 |
| Rosseti Center & Volga Region | 0,2175 | 24,55 | 317,60 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|---------------------------------|---------|-------------|
| | per day | fr 31.12.19 |
| STOXX 600 Utilities | 0,81% | 3,43% |
| MoexEU | 0,74% | 5,31% |
| Rosseti Centre** | 0,20% | -5,30% |
| Rosseti Center & Volga Region** | 0,05% | -9,00% |

Source: MOEX, Company calculations

| Grid companies | Change** | |
|---------------------------|----------|-------------|
| | per day | fr 31.12.19 |
| Rosseti | 2,05% | 3,42% |
| Rosseti FGC UES | 0,62% | -4,47% |
| Rosseti Volga | 0,00% | -21,35% |
| Rosseti Moscow Region | -0,34% | -2,98% |
| Rosseti Northern Caucasus | -0,73% | -18,47% |
| Rosseti North-West | -0,20% | -7,76% |
| Rosseti Ural | -0,29% | -17,82% |
| Rosseti Siberia | 0,00% | -14,89% |
| Rosseti South | 0,21% | -23,08% |
| Rosseti Lenenergo | -1,98% | -22,73% |
| Rosseti Tomsk | 1,29% | -8,60% |
| Rosseti Kuban | 0,00% | 11,01% |

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM