

# DAILY MARKET REVIEW

ON 05.12.2025

## ELECTRIC POWER INDUSTRY NEWS

### The Russian Ministry of Energy constantly monitors the stability of the country's energy system during the winter

Sergey Tsivilev, at a meeting of the Russian Government, spoke about the progress of housing and utilities companies and electric power industry entities in preparing for the 2025-2026 autumn-winter period. The head of the energy ministry reported that winter preparations were taking place amidst rising energy consumption in certain Russian energy systems and increased equipment loads.

Read full text: <https://minenergo.gov.ru>

## COMPANY NEWS

### Rosseti Centre gives new impetus to Energy circles in the Kostroma region

As part of the Energy Circles project, tours to the branch of Rosseti Centre, PJSC - Kostromaenergo were organized for students at two educational institutions in the region – the Krasnoselskaya Secondary School and Secondary Comprehensive School No. 16. This event allowed the students to become familiar with the company's operations and expand their understanding of the modern energy industry.

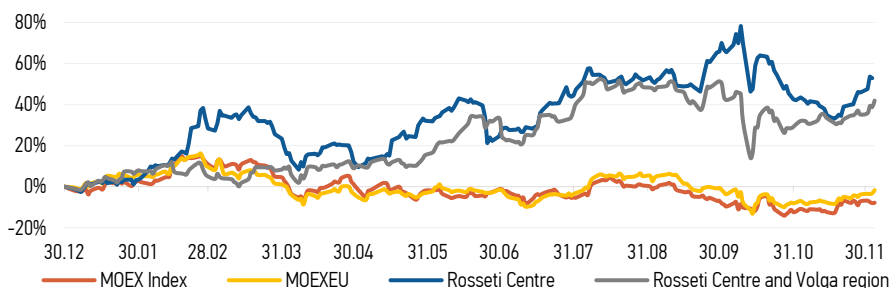
Read full text: <https://kostroma.mk.ru>

### Rosseti Centre and Volga region repaired over 450 km of high-voltage power lines in Udmurtia

The repair work on high-voltage power lines (HVPL) was carried out in preparation of the region's power grid for the autumn-winter peak load period. In total, in 2025, power engineers overhauled over 450 km of high-voltage power lines (35-110 kV), replaced 42 poles, 1,575 insulators, and 3 km of ground wire. They also cleared over 730 hectares of power line routes of trees and shrubs, and installed 450 bird protection devices.

Read full text: <https://mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 657,13	0,20%	-7,84%
S&P 500	6 857,12	0,11%	16,09%
FTSE 100	9 710,87	0,19%	19,58%
Nikkei	50 510,00	1,29%	26,61%
Sensex	85 265,32	0,19%	8,97%
CSI300	4 546,57	0,34%	13,69%
Bovespa	164 455,61	1,67%	36,72%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	77,9556	0,64%	-23,33%
EURO/RUB	90,5903	0,82%	-14,62%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 295	1 049
Trading volume, P mln	24,6	26,9
Trading volume, mln pcs	33,0	55,1
Average trading volume over the last 30 days, mln pcs	50,7	50,5
% of the share capital	0,08%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7444	31,43	403,14
Rosseti Centre and Volga region	0,4883	55,03	705,92

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,40%	26,91%
MoexEU	1,59%	-1,68%
Rosseti Centre*	1,64%	55,34%
Rosseti Centre and Volga region*	2,26%	41,95%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	7,50%	-7,18%
Rosseti Volga	0,72%	106,19%
Rosseti Moscow Region	0,92%	22,20%
Rosseti Northern Caucasus	-0,24%	0,98%
Rosseti North-West	1,94%	72,23%
Rosseti Ural	1,62%	24,90%
Rosseti Siberia	1,53%	-13,25%
Rosseti South	0,73%	29,34%
Rosseti Lenenergo	1,68%	10,98%
Rosseti Tomsk	0,00%	10,95%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)