

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Price peaks of the wholesale electricity market are driven by increased demand amid heat

The day-ahead market price highs in the I price zone of the wholesale electricity and capacity market (WECM), recorded in July 2021, are due to a significant increase in aggregate demand (+2.0 GWh on average per hour) against the background of abnormally high temperatures in the central and southern regions, as well as a change in the supply structure.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

An innovative transformer substation was installed and put into operation in the Gagarinsky district of the Smolensk region

A 10/0.4 kV digital transformer substation with a capacity of 400 kVA of the branch "Rosseti Centre Smolenskenergo", the equipment of which has a high level of observability, is located in the village of Lebedki of the Gagarinsky district in the Smolensk region. This trend has been developed in the Russian energy sector and is now being implemented everywhere.

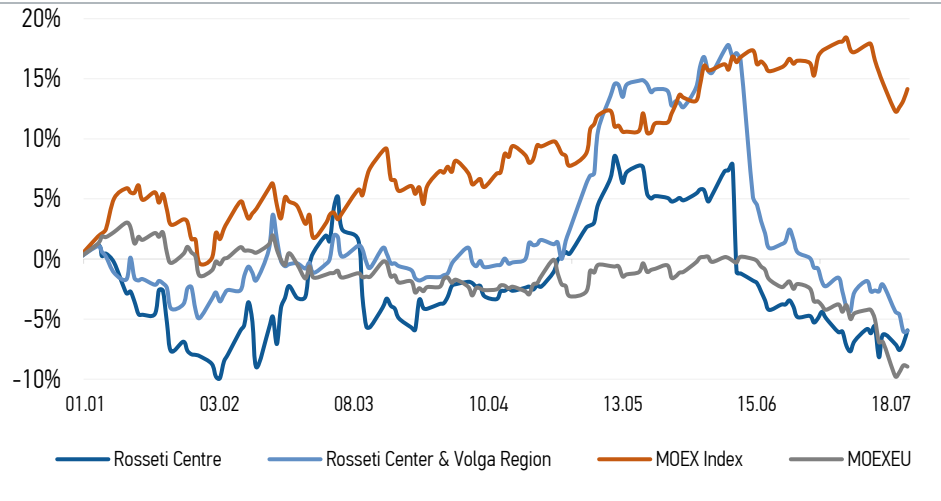
Read full text: <https://www.mrsk-1.ru/press-center/news/>

393 employees improved their skills at Marienergo since the beginning of the year

"Rosseti Center and Volga Region Marienergo" summed up the results of training and advanced training of employees in the 1st half of 2021.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) – managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 754,44	0,85%	14,15%
S&P 500	4 367,48	0,20%	16,28%
FTSE 100	6 968,30	-0,43%	6,29%
Nikkei	27 548,00	0,00%	0,38%
Sensex	52 837,21	1,22%	10,65%
CSI300	5 151,75	0,15%	-1,14%
Bovespa	126 146,70	0,17%	5,99%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,4947	0,00%	0,84%
EURO/RUB	87,5983	-0,20%	-3,40%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	601	1 200
Trading volume, ₺ mln	5,1	14,7
Trading volume, mln pcs	13,4	61,8
Average trading volume over the last 30 days, mln pcs	22,2	106,5
% of the share capital	0,03%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3774	15,93	213,88
Rosseti Center & Volga Region	0,2370	26,71	358,54

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,15%	-1,17%
MoexEU	-0,11%	-8,96%
Rosseti Centre*	1,18%	-5,93%
Rosseti Center & Volga Region*	0,04%	-5,99%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,69%	-27,75%
Rosseti FGC UES	-0,75%	-8,65%
Rosseti Volga	-0,53%	-16,49%
Rosseti Moscow Region	0,17%	-15,22%
Rosseti Northern Caucasus	0,15%	-8,29%
Rosseti North-West	0,96%	-12,60%
Rosseti Ural	0,71%	-12,48%
Rosseti Siberia	0,00%	-22,82%
Rosseti South	0,45%	-7,60%
Rosseti Lenenergo	-0,50%	14,72%
Rosseti Tomsk	0,00%	-3,64%
Rosseti Kuban	-0,15%	-0,44%

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM