

ELECTRIC POWER INDUSTRY NEWS

Indexation of tariffs for transmission grids by 6.3% to increase the energy costs of industrial consumers by 3 billion rubles, the costs of Territorial grid organizations - by 8 billion

Industry payments for electricity transmission services via transmission grids will increase by 3 billion rubles due to unexpected tariff indexation by 6.3% from 1 May, calculated in the Community of Energy Consumers. The total increase in the transmission tariff, taking into account the last three indexations, according to HSE analysts, amounted to 18%, which will increase the revenue of Rosseti for 2023 by about 60 billion rubles. Rosseti says that the tariff increase is needed to finance the energy infrastructure of the BAM and the Trans-Siberian Railway.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Belgorod power engineers created a lighting system for the monument to tank soldiers in Stary Oskol

On the eve of the 78th anniversary of the Victory in the Great Patriotic War, employees of the Stary Oskol Distribution Zone of the branch of Rosseti Centre, PJSC - Belgorodenergo provided lighting for the monument to tank soldiers of the 10th tank Dnieper Order of the Suvorov Corps. A two-metre granite stele was installed in Stary Oskol on the outskirts of the Polovsky forest, at the location of the 10th Corps in the spring of 1943.

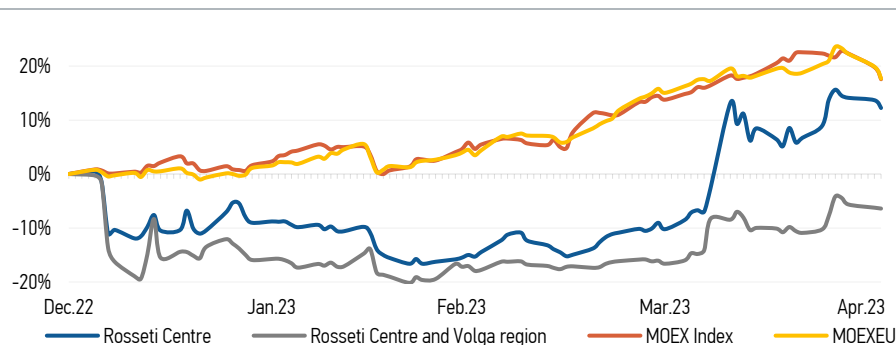
Read full text: <https://www.kommersant.ru/>

Power engineers of Tula City Electric Grids restore power supply to part of consumers in the settlement of Kosaya Gora

As a result of a local technological disturbance, there was a break in the power supply of some consumers in the settlement of Kosaya Gora. Two crews of Tula City Electric Grids immediately went to the site and began to carry out restoration work.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2023 published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region](#) held a conference call and webcast dedicated to the performance results of the Companies for 2022
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2022 published
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under IFRS for 2022 published

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 532,42	-1,86%	17,56%
S&P 500	4 090,75	-0,70%	6,54%
FTSE 100	7 788,37	0,20%	4,52%
Nikkei	29 157,95	0,00%	11,74%
Sensex	61 193,30	-0,26%	0,58%
CSI300	4 029,09	0,00%	4,07%
Bovespa	101 797,09	-0,13%	-7,23%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	79,9609	-0,68%	13,68%
EURO/RUB	87,6556	-0,81%	15,86%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	9 486	11 432
Trading volume, P mln	169,8	388,9
Trading volume, mln pcs	474,4	1 672,4
Average trading volume over the last 30 days, mln pcs	522,9	528,8
% of the share capital	1,12%	1,48%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3578	15,11	188,91
Rosseti Centre and Volga region	0,2326	26,21	327,83

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0,03%	9,59%
MoexEU	-1,84%	17,68%
Rosseti Centre*	-1,27%	12,23%
Rosseti Centre and Volga region*	-0,17%	-6,40%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-4,19%	23,07%
Rosseti Volga	-2,42%	43,53%
Rosseti Moscow Region	-2,67%	5,07%
Rosseti Northern Caucasus	-7,04%	41,50%
Rosseti North-West	-3,77%	37,24%
Rosseti Ural	-1,17%	20,75%
Rosseti Siberia	-3,90%	44,53%
Rosseti South	-6,77%	41,97%
Rosseti Lenenergo	-4,99%	70,07%
Rosseti Tomsk	-8,24%	75,17%
Rosseti Kuban	-5,37%	119,79%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM