

DAILY MARKET REVIEW

ON 25.03.2024

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy proposes to increase grid tariffs for miners in energy-scarce regions by 5-10

The Ministry of Energy of the Russian Federation has published a draft government decree prescribing the specifics of connection to power grids of facilities where cryptocurrency mining is carried out. It involves increasing the electricity transmission tariff for miners in energy-scarce regions by 5-10 times.

Read full text: https://peretok.ru/

COMPANY NEWS

In 2023 Yarenergo completed more than 5 thousand contracts for grid connection

In total, over the past year, the branch of Rosseti Centre - Yarenergo fulfilled 5.2 thousand contracts with a total capacity of 107.5 MW, reports the InformBuro telegram channel.

Household applicants, organizations, socially significant institutions, industrial enterprises and residential complexes were connected to the electric grids.

10 contracts with a total capacity of 2.3 MW for grid connection of facilities built as part of Russian national projects were completed. Among the most significant are a new kindergarten, school and gas boiler house in the Dzerzhinsky district of Yaroslavl, a water treatment and water intake station in the village of Novy Nekouz.

Read full text: https://yarreg.ru/

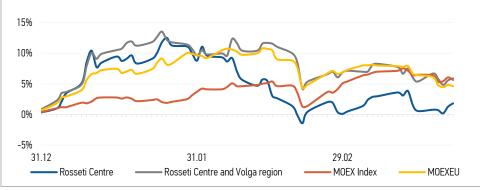
Tula power engineers celebrate the 65th anniversary of the formation of Tulenergo

Tulenergo traces its history back to resolution of the Council of Ministers of the RSFSR No. 476 of 23 March 1959 on the creation of a district energy office.

During the years of the establishment of the enterprise, its specialists performed a huge amount of work. Thanks to their work, new substations were put into operation and thousands of kilometres of power lines were constructed.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 2023 published
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under **IFRS**
- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk

World			Change		
indexes	Value	per day	fr 31.12.23		
M0EX Russia	3 273,49	-0,40%	5,63%		
S&P 500	5 234,18	-0,14%	36,69%		
FTSE 100	7 930,92	0,61%	6,43%		
Nikkei	40 762,00	-0,13%	57,86%		
Sensex	72 831,94	0,26%	19,71%		
CSI300	3 546,79	-0,96%	-8,04%		
Bovespa	127 027,10	-0,88%	20,59%		

Source: MUEX, Company calculations						
Cumanaratas	Value	Change				
Currency rates	Value	per day	fr 31.12.23			
USD/RUB	91,9499	-0,79%	1,82%			
ELIDO/DLID	100 2450	0.2504	0.1004			

Source: Central Bank of Russia. Company calcula		Source:	Central	Bank	of F	Russia	. Company	calcui	ati	01
---	--	---------	---------	------	------	--------	-----------	--------	-----	----

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 038	3 416
Trading volume, ₽ mln	26,9	100,6
Trading volume, mln pcs	46,9	308,0
Average trading volume over the last 30 days, mln pcs	59,1	158,7
% of the share capital	0,11%	0,27%

D .: 0 .	0.5500	0/10	0.40.00
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Source: MOEX, Company ca	lculations		

263.00 Rosseti Centre 0.5728 24 18 Rosseti Centre and 0.3265 36,80 400.17 Volga region

Change Comparison with indexes per day fr 31.12.23 STOXX 600 Utilities 1,07% 2.34% -0,24% 4,59% MnexFII Rosseti Centre* 0,53% 1,81% 5,90%

Rosseti Centre and Volga region*	0,31%	5,90		
Source: MOEX, Company calculations				
Caid annualis	Change*			
Grid companies	per day	fr 31.12.23		

	per uay	11 31.12.23
Rosseti	-1,75%	6,07%
Rosseti Volga	-0,32%	11,64%
Rosseti Moscow Region	0,69%	3,21%
Rosseti Northern Caucasus	0,07%	13,95%
Rosseti North-West	4,86%	12,41%
Rosseti Ural	-0,50%	9,07%
Rosseti Siberia	0,67%	19,25%
Rosseti South	0,63%	43,84%
Rosseti Lenenergo	0,22%	21,94%
Rosseti Tomsk	0,00%	34,51%
Rosseti Kuban	-0,45%	47,04%

Source: MOEX, Company calculations

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1 ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters

MRKC RM

MRKC.MM

MRKC

^{* -} at the market price at MOEX