

REVIEW OF WORLD STOCK MARKETS

Friday ended with sales on foreign markets. During the trading session the European markets were dominated by pessimism caused by the prolonged story with the "fiscal cliff" and the growing doubts of investors in a timely manner to reach a compromise by American politicians. Against this background, the current European news were in the shadow - French GDP growth estimate for the third quarter was reduced from 0.2% to 0.1%, Italy had successful placement of government bonds - the yield of the securities is at minimum for two years' levels. In the afternoon, the loss of U.S. futures and European indices exceeded half percent. At closing, the Combined European DJStox 600 Index fell 0.65%, the U.S. indices lost between 0.86% and 1.21%.

REVIEW OF THE RUSSIAN STOCK MARKET

The year ended for Russian players on a minor note. Before the opening of trading some neutral external background formed on the Russian market on December 28. Volatility in the U.S. trading session on Thursday ended with lowering indices by 0.1%, with the lows of the day falling in excess of one per cent on the statement of Head of the democratic majority in the Senate G. Read that an agreement on resolving the problem of the "fiscal cliff" before January 1 is highly unlikely because of the opposition of Republicans. News of the last days has not been encouraging, and from the very beginning of the trading day, the Russian market went into the red zone. During the day, the rate of decline of the MICEX Index reached 0.3%, but was still two times lower than in Europe. At these levels, the Russian market ended the last trading day of the year - the beginning of the trading session in the U.S. in the red half-point had no significant impact on the dynamics of our indices. The MICEX Index lost 0.24% and the RTS Index fell 0.53%, the MicexPWR Sector Index rose 0.27%.

ELECTRIC POWER INDUSTRY NEWS

Chairman of the Management Board of FGC UES Oleg Budargin held a meeting on ensuring electric grid reliability in abnormal weather conditions

The event, held as a video conference, was attended by heads of executive offices of Federal Grid Company and IDGC Holding, transmission and distribution grid companies.

To read full text: <http://www.holding-mrsk.ru/press/news/detail.php?ID=11203>

COMPANY NEWS

IDGC of Centre is checking the operation of standby power supply sources

In order to improve the reliability of power supply in the New Year holidays IDGC of Centre is performing additional testing of backup power supply sources, including at infrastructure facilities.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87960

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 474,72	-0,24%	5,17%
S&P 500	1 402,43	-1,10%	11,52%
FTSE 100	5 925,37	-0,49%	6,34%
Nikkei	10 395,18	0,70%	22,94%
Bovespa	60 952,08	0,89%	7,40%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	110,62	-0,16%	3,02%

* - February futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6000
Capitalisation, billion RUR *	25,331
Capitalisation, million USD *	831,04

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	0,27%	-16,83%
Shares of IDGC of Centre	2,53%	-2,71%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	0,28%	-5,41%
MOESK	-0,64%	-5,63%
IDGC of North Caucasus	0,49%	-48,70%
IDGC of Centre and Volga Region	0,50%	17,86%
IDGC of North-West	-1,13%	-20,63%
IDGC of Urals	2,38%	2,38%
IDGC of Siberia	-1,90%	-17,79%
IDGC of South	-0,44%	-21,94%
Lenenergo	-0,82%	-34,14%

Source: MICEX, Company calculations

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Tickers
MICEX-RTS
Bloomberg
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MRKC
MRKC.RX
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