

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Anastasia Bondarenko: Digitalization of the electric power industry is a new challenge

State Secretary - Deputy Minister of Energy of the Russian Federation Anastasia Bondarenko on the sidelines of "REW 2021" spoke about the challenges facing the electric power industry in terms of information security and cyber risks at the session "Modern realities: how to ensure the security of information infrastructure from cyber threats in the context of digital transformation?". She noted that for the Ministry of Energy, undoubtedly, the primary task is reliable power supply to consumers, and ensuring information security of companies and the energy system of Russia as a whole is a strategic priority of the national policy.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Rosseti Centre provided electricity to a new Voronezh autodrome

Experts of the Voronezhenergo branch and JSC Voronezh Gorelektroset (part of Rosseti Centre, PJSC) supplied electricity to the "Voronezh" Autodrome, a modern sports facility of the Voronezh Region Automobile Sports Federation, which is located in the regional centre in Ostrogzhskaya Street.

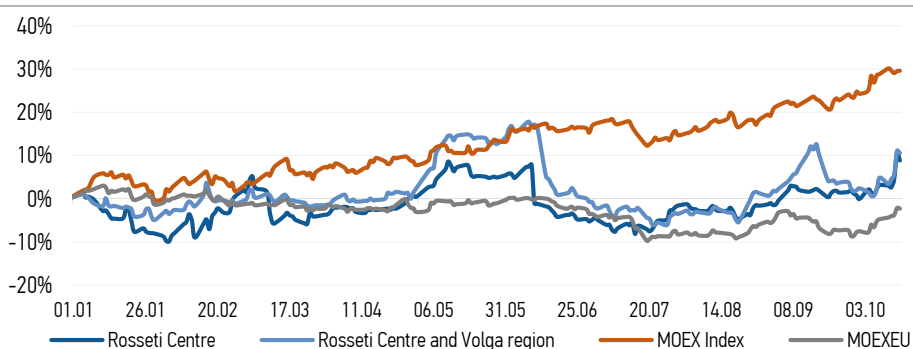
Read full text: <https://voronej.bezformata.com/>

Energy Minister awarded the dynasty of Tula power engineers at REW-2021

On 15 October, within the framework of the Youth Day of the International Forum "Russian Energy Week", a solemn awarding ceremony was held for the most authoritative dynasties in the electric power complex. The diplomas were presented by the Minister of Energy of Russia Nikolai Shulginov. The project "Labour Dynasties - 100 Years in the Electric Power Industry" was initiated and implemented by the ERA of Russia Association with the support of the Ministry of Energy of Russia on the occasion of the 100th anniversary of the adoption of the GOELRO Plan.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 261,82	0,06%	29,58%
S&P 500	4 471,37	0,75%	19,04%
FTSE 100	7 233,41	0,36%	10,34%
Nikkei	29 068,63	1,81%	5,92%
Sensex	61 305,95	0,00%	28,39%
CSI300	4 932,11	0,38%	-5,36%
Bovespa	114 648,00	1,29%	-3,67%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	71,7846	-0,10%	-2,83%
EURO/RUB	83,3347	0,40%	-8,10%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 443	2 683
Trading volume, P mln	17,6	58,6
Trading volume, mln pcs	40,3	210,3
Average trading volume over the last 30 days, mln pcs	28,9	102,7
% of the share capital	0,10%	0,19%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4366	18,43	256,77
Rosseti Centre and Volga region	0,2786	31,40	437,39

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,03%	-2,63%
MoexEU	-0,15%	-2,33%
Rosseti Centre*	-1,49%	8,82%
Rosseti Centre and Volga region*	-0,50%	10,51%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,77%	-19,24%
Rosseti FGC UES	0,00%	-11,01%
Rosseti Volga	-3,48%	-4,12%
Rosseti Moscow Region	-0,83%	-1,40%
Rosseti Northern Caucasus	-7,41%	7,81%
Rosseti North-West	-9,39%	14,54%
Rosseti Ural	-5,28%	22,00%
Rosseti Siberia	29,68%	57,24%
Rosseti South	-3,69%	15,09%
Rosseti Lenenergo	-18,28%	109,37%
Rosseti Tomsk	1,96%	8,31%
Rosseti Kuban	-7,41%	12,39%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM