

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Electricity consumption in the UES of Russia in August 2020 decreased by 3.5% compared to August 2019

According to the operational data of JSC SO UES, electricity consumption in the Unified Energy System of Russia in August 2020 amounted to 77.3 billion kWh, which is 3.5% less than the consumption volume in August 2019. Electricity consumption in August 2020 in Russia as a whole amounted to 78.5 billion kWh, which is 3.3% less than in 2019.

Read full text: <https://so-ups.ru/>

COMPANY NEWS

Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

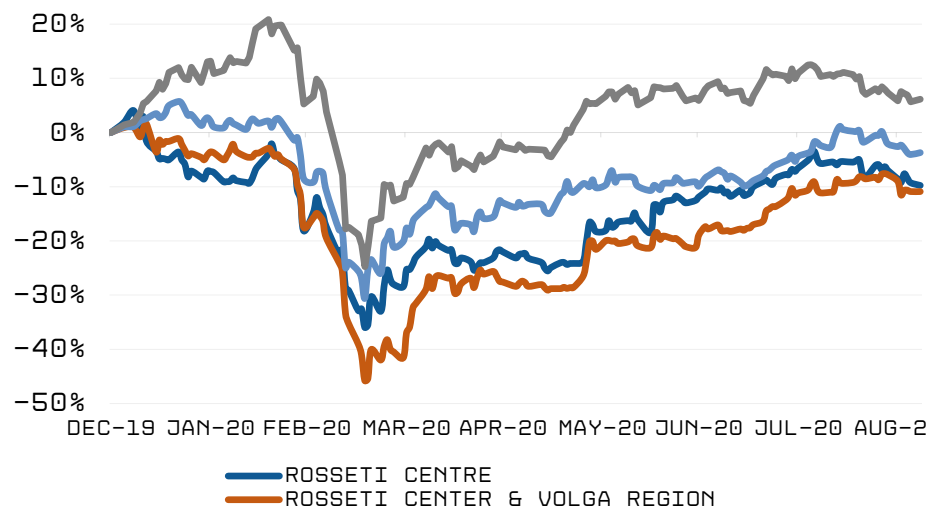
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Igor Makovskiy: "Rosseti Center and Volga Region Nizhnovenergo" started modernization of street lighting in Arzamas"

Specialists of "Rosseti Center and Volga Region Nizhnovenergo" have started implementing energy-efficient measures under an energy service contract for the modernization of street lighting in the city of Arzamas of the Nizhny Novgorod region.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 932,29	0,37%	-3,73%
S&P 500	3 426,96	0,00%	6,07%
FTSE 100	5937,4	2,39%	-21,28%
Nikkei	23 089,95	-0,50%	-2,40%
Sensex	38 332,99	-0,06%	-7,08%
CSI300	4 679,52	-1,90%	14,23%
Bovespa	101 241,70	0,00%	-12,45%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,1823	0,00%	21,45%
EURO/RUB	89,0384	0,00%	28,41%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	444		541	
Trading volume, ₺ mln	2,3		5,8	
Trading volume, mln pcs	8,1		27,0	
Average trading volume over the last 30 days, mln pcs	18,6		88,6	
% of the share capital	0,02%		0,02%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Center & Volga Region	0,2138	24,02	319,44

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	2,29%	-1,33%
MoexEU	0,46%	6,16%
Rosseti Centre**	0,14%	-9,46%
Rosseti Center & Volga Region**	0,56%	-10,54%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,93%	5,28%
Rosseti FGC UES	1,18%	-1,11%
Rosseti Volga	0,35%	-20,28%
Rosseti Moscow Region	0,22%	-2,52%
Rosseti Northern Caucasus	2,47%	-14,33%
Rosseti North-West	1,84%	-6,64%
Rosseti Ural	1,25%	-11,64%
Rosseti Siberia	0,00%	-24,11%
Rosseti South	0,61%	-19,94%
Rosseti Lenenergo	0,86%	-16,34%
Rosseti Tomsk	0,00%	-1,40%
Rosseti Kuban	-0,80%	16,98%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM