

REVIEW OF WORLD STOCK MARKETS

Negative news from China increased sales in European markets. The reason for the morning sale on Monday was the news from China: the media reported on the next measures to strengthen the regulation of the housing market to prevent overheating, the February statistics recorded a slowdown in economic activity in the service sector. In addition, a negative factor, although it was expected, for the markets was the launch of a mechanism to reduce the U.S. budget for the current fiscal year by \$ 85 billion – the corresponding order was signed by Obama after the negotiations on Friday the president and leaders of party factions could not agree on a more balanced budget. Throughout Monday the European indices were under pressure from the news from the U.S. and China. At the end of the trading session the European DJStoxx 600 Index closed near zero, the U.S. index S&P 500 grew up by 0.46%.

REVIEW OF THE RUSSIAN STOCK MARKET

Oil prices worsen the dynamics of the Russian market. Before the opening of trading some moderately negative external background formed on the Russian market, March 4. Our market traditionally for the last trading sessions looked somewhat worse than the western exchanges, negative trend in oil prices continues to contribute to the advanced reduction of the Russian indices – April's Brent futures quotes are at the lowest levels of the year. At closing, the MICEX Index lost 0.62% to close trading at 1,464.45 points and the RTS Index fell by 0.73% to close at 1498.79 points. The MicexPWR Sector Index fell by 0.93%, reaching 1639.16 points.

ELECTRIC POWER INDUSTRY NEWS

Energy Market has been postponed for three months

A new model of the energy market, presented on Friday at a meeting with Prime Minister Dmitry Medvedev, has been sent back for revision. The final version is to appear in three months.

To read full text: <http://www.kommersant.ru/doc/2139483>

Energy companies do not see a quick solution to the problem of non-payment

Energy companies have stepped up the fight against non-payment in the electricity market. While the most popular way to get the money back is debt collection through the court.

To read full text: <http://www.rbcdaily.ru/tek/562949986035252>

COMPANY NEWS

Orel power engineers of IDGC of Centre offer comprehensive assistance in the implementation of grid connection

To read full text: http://www.mrsk-1.ru/press/news/branches/index.php?id_4=88173&from_4=1

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 464,45	-0,62%	-0,70%
S&P 500	1 525,20	0,46%	6,94%
FTSE 100	6 345,63	-0,52%	7,59%
DJStoxx 600	288,89	-0,04%	3,29%
STOXX Utilities	250,78	1,19%	-3,17%
Nikkei	11 652,29	0,40%	12,09%
Bovespa	56 499,17	-0,68%	-7,31%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	110,09	-0,28%	-0,92%

* - April futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5852
Capitalisation**, billion RUR	24,706
Capitalisation**, million USD	806,38

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,93%	-4,00%
Shares of IDGC of Centre	-1,45%	-2,47%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-2,29%	12,34%
MOESK	-0,01%	7,28%
IDGC of Northern Caucasus	0,73%	-27,21%
IDGC of Centre and Volga Region	1,73%	13,72%
IDGC of North-West	-0,72%	-4,29%
IDGC of Urals	-0,88%	4,65%
IDGC of Siberia	1,17%	0,10%
IDGC of South	-1,39%	-0,31%
Lenenergo	-0,16%	-5,44%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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