

ELECTRIC POWER INDUSTRY NEWS

Laws of money dynamics. How much will industry pay extra for electricity and heat due to rising gas prices

The Russian government's discussion of indexing gas prices by 10% twice a year for industrial consumers could raise electricity prices by up to 3% per year, and heat prices by up to 1.2% per year, the Ministry of Energy expects. According to analysts, this will lead to an increase in electricity payments by an average of RUB 40-45 billion, but the consequences for the heat market could be more severe.

Read full text: <https://www.kommersant.ru>

COMPANY NEWS

Boris Ebzeev inspected the operation of the Nizhny Novgorod region's power grid complex

As part of the visit, Boris Ebzeev, General Director of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC, held a meeting with Dmitry Fyodorov, Director of the #Nizhnovenergo branch, at which the parties discussed key production tasks. In addition, the head checked the work of the Grid Control Centre (GCC).

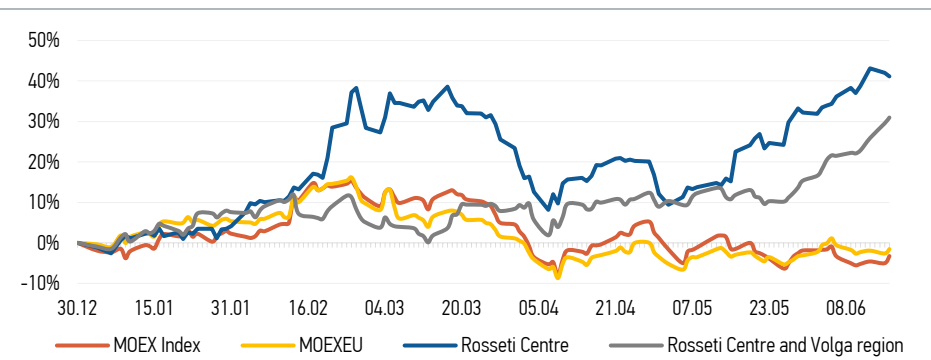
Read full text: <https://www.mrsk-cp.ru>

The annual meeting of the General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC was held

On 17 June 2025, the annual meeting of the General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC was held, combined with absentee voting. The shareholders approved the Company's annual report and annual financial statements for 2024.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

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ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 788,94	1,87%	-3,26%
S&P 500	5 982,72	-0,84%	1,28%
FTSE 100	8 834,03	-0,46%	8,78%
Nikkei	38 334,00	-0,04%	-3,91%
Sensex	81 583,30	-0,26%	4,26%
CSI300	3 870,38	-0,09%	-3,22%
Bovespa	138 840,00	-0,30%	15,43%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,5067	-0,63%	-22,79%
EURO/RUB	90,9438	1,04%	-14,29%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 446	1 691
Trading volume, P mln	56,5	59,7
Trading volume, mln pcs	83,6	132,6
Average trading volume over the last 30 days, mln pcs	64,9	103,4
% of the share capital	0,20%	0,12%

Source: MOEX, Company calculations

Shares	Price*, P	MCap	
		P bln	\$ mln
Rosseti Centre	0,6764	28,56	363,74
Rosseti Centre and Volga region	0,4505	50,77	646,70

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,40%	17,13%
MoexEU	1,12%	-1,54%
Rosseti Centre*	-0,59%	41,15%
Rosseti Centre and Volga region*	1,12%	30,96%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,21%	-14,72%
Rosseti Volga	-2,47%	37,59%
Rosseti Moscow Region	0,74%	16,72%
Rosseti Northern Caucasus	-0,13%	-9,27%
Rosseti North-West	-1,94%	56,61%
Rosseti Ural	0,40%	17,53%
Rosseti Siberia	-1,65%	-6,71%
Rosseti South	-1,59%	16,42%
Rosseti Lenenergo	-0,59%	-1,46%
Rosseti Tomsk	0,00%	2,47%

Source: MOEX, Company calculations

* - at the market price at MOEX