

DAILY MARKET REVIEW

ON 19.07.2023

ELECTRIC POWER INDUSTRY NEWS

ACRA upgraded the ESG rating of PJSC Rosseti

The Analytical Credit Rating Agency (ACRA) upgraded the company's ESG rating to ESG-2, which corresponds to a very high assessment in the field of ecology, social responsibility and management. According to ACRA, the decision was due to the large-scale integration of sustainable development principles into the business model of the Rosseti Group.

Read full text: <https://www.rosseti.ru/>

COMPANY NEWS

Belgorodenergo provided power supply to the main pumping station in Razumnoye

The branch of Rosseti Centre - Belgorodenergo connected the main sewage and pumping station in Razumnoye of the Belgorodsky district to grids. The power engineers allocated 195 kW of capacity to the large water facility built as part of the regional program to provide residents of the region with high-quality water supply and sanitation.

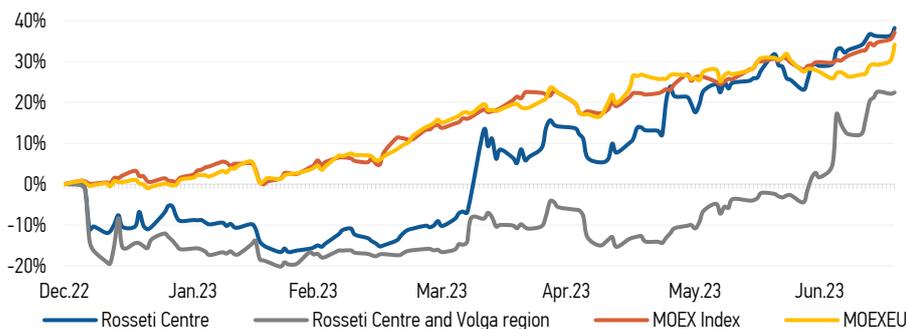
Read full text: <https://www.bigpowernews.ru/>

The Udmurtenergo branch promptly eliminates the consequences of bad weather

From 3.00 pm Moscow time on 18 July 2023, adverse weather events were observed on the territory of the Udmurt Republic: heavy rain, thunderstorm, wind gusts up to 17 m/s. Local power supply disruptions caused by bad weather were recorded in the Zavalovsky, Yakshur-Bodyinsky, Votkinsky, Syuminsky and Sarapulsky districts. Power engineers of the branch of Rosseti Centre and Volga region - Udmurtenergo promptly started restoration work. 22 crews are involved in eliminating the consequences of the cyclone: 73 specialists and 24 specialized vehicles.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Integrated annual reports of [Rosseti Centre and Rosseti Centre and Volga region](#) for 2022 published
- Annual General Meetings of Shareholders of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) held
- A new section "Sustainable Development" has been created on the websites of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 954.52	1.27%	37.16%
S&P 500	4 554.98	0.71%	18.63%
FTSE 100	7 453.69	0.64%	0.03%
Nikkei	32 493.89	0.32%	24.52%
Sensex	66 795.14	0.31%	9.79%
CSI300	3 854.94	-0.32%	-0.43%
Bovespa	117 841.19	-0.32%	7.39%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	90.4217	0.34%	28.55%
EURO/RUB	101.6496	0.45%	34.36%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 553	3 073
Trading volume, ₺ mln	68.9	82.3
Trading volume, mln pcs	156.3	270.5
Average trading volume over the last 30 days, mln pcs	109.5	324.9
% of the share capital	0.37%	0.24%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0.4406	18.60	205.72
Rosseti Centre and Volga region	0.3042	34.28	379.14

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-0.09%	5.74%
MoexEU	3.01%	34.14%
Rosseti Centre*	1.38%	38.21%
Rosseti Centre and Volga region*	0.26%	22.41%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	3.87%	24.72%
Rosseti Volga	3.12%	73.73%
Rosseti Moscow Region	1.73%	25.34%
Rosseti Northern Caucasus	0.39%	73.30%
Rosseti North-West	0.82%	65.45%
Rosseti Ural	3.91%	75.58%
Rosseti Siberia	2.08%	69.03%
Rosseti South	1.80%	62.42%
Rosseti Lenenergo	0.91%	80.16%
Rosseti Tomsk	0.00%	140.91%
Rosseti Kuban	9.68%	372.73%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)