

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Data centres in Russia will be able to get preferential access to the electricity market from 2021

According to the Ministry of Telecom and Mass Communications, this will provide a competitive advantage of Russian data centres both for storing data of Russian users on the territory of the country, and in general in the global market of digital services.

Read full text: <https://tass.ru/ekonomika/>

RES plants will be fined for imported equipment

As Kommersant found out, the government may tighten requirements for projects under a new program to support green generation in the amount of 400 billion rubles. The penalty for insufficient localization of station equipment will be 100% of the payment for capacity, and for failure to comply with the requirements for the export of equipment - 20%.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Igor Makovskiy: "Loyalty to customers, development of new products and services are our key priorities!"

A collegium and a strategic session of Rosseti Centre and Rosseti Centre and Volga Region are being held in Belgorod. They became the first face-to-face events in the companies that are being held after the lifting of a number of restrictive measures introduced due to the spread of coronavirus infection.

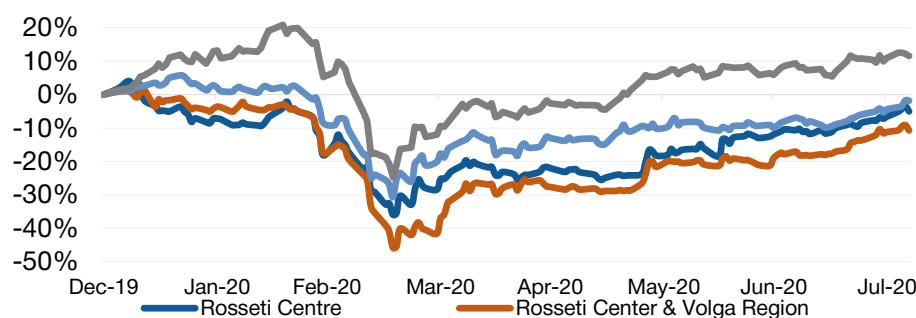
Read full text: <https://www.mrsk-1.ru/press-center/news>

Savings wisely

As part of the implementation of the digital transformation concept, "Rosseti Center and Volga Region Kalugaenergo" continues to equip consumers with intelligent electricity metering devices.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 988,50	-0,14%	-1,88%
S&P 500	3 349,16	0,64%	3,66%
FTSE 100	6026,94	-1,27%	-20,09%
Nikkei	22 418,15	-0,43%	-5,24%
Sensex	37 867,06	0,54%	-8,21%
CSI300	4 757,29	-0,41%	16,13%
Bovespa	104 125,60	1,29%	-9,96%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,2806	-0,14%	18,37%
EURO/RUB	86,625	0,14%	24,93%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs		538		1 282
Trading volume, ₺ mln		4,4		22,3
Trading volume, mln pcs		14,8		104,6
Average trading volume over the last 30 days, mln pcs		16,9		77,3
% of the share capital		0,03%		0,09%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3002	12,71	173,41
Rosseti Center & Volga Region	0,2121	24,07	328,49

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,57%	-0,42%
MoexEU	-0,58%	11,56%
Rosseti Centre**	-1,05%	-5,30%
Rosseti Center & Volga Region**	-2,26%	-11,26%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-1,13%	15,56%
Rosseti FGC UES	-1,82%	-0,23%
Rosseti Volga	0,20%	-16,17%
Rosseti Moscow Region	-0,55%	-0,97%
Rosseti Northern Caucasus	-0,15%	-13,67%
Rosseti North-West	-0,68%	-3,84%
Rosseti Ural	0,00%	-6,06%
Rosseti Siberia	-0,83%	-22,98%
Rosseti South	0,00%	-19,45%
Rosseti Lenenergo	0,00%	-12,93%
Rosseti Tomsk	2,33%	2,09%
Rosseti Kuban	2,30%	12,11%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM