

DAILY MARKET REVIEW

ON 27.10.2022

ELECTRIC POWER INDUSTRY NEWS

Energy transition in Russia does not depend on the foreign policy situation

The energy transition in Russia remains in force, Ilya Torosov, First Deputy Minister of Economic Development of the Russian Federation, said on 25 October 2022 at the Second Congress of Responsible Business ESG-(R)Evolution. According to him, the energy transition does not depend on the foreign policy situation, because it is a request of society, which has already been formed in Russia. Speaking about the relevance of the climate agenda in Russia, Ilya Torosov noted that sustainable development, the ESG agenda, is a long-term trend for at least the next 10 years.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Bryanskenergo modernizes electric transport infrastructure

The branch of Rosseti Centre, PJSC - Bryanskenergo is carrying out work on reconstruction of traction substations of the MUE "Bryansk Trolleybus Administration" as part of the implementation of the infrastructure project of the Bryansk region "Modernization of urban public transport". Power engineers are reconstructing four traction substations of the trolleybus depot.

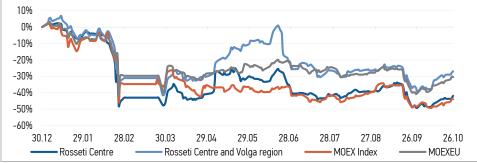
Read full text: https://www.bragazeta.ru/

Andrey Malyshev: Udmurtenergo installed more than 5,000 bird protection devices in 2022

Protection of wildlife objects is one of the important areas in activities of the branch of Rosseti Centre and Volga region - Udmurtenergo. In the company, within the framework of the company's environmental policy, a set of measures is being implemented to increase the level of environmental safety and rational use of natural resources, including systematic work to protect birds from the action of electric current.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021
- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2022 under IFRS

World		Change		
indexes	Value	per day	fr 31.12.21	
MOEX Russia	2 120.58	-0.47%	-44.01%	
S&P 500	3 830.60	-0.74%	-19.63%	
FTSE 100	7 056.07	0.61%	-4.45%	
Nikkei	27 431.84	0.67%	-4.72%	
Sensex	59 543.96	0.00%	2.21%	
CSI300	3 656.90	0.81%	-25.98%	
Bovespa	112 763.79	-1.62%	7.58%	

Source: MOEX, Company calculations				
Currency rates	Value	Change		
	value	per day	fr 31.12.21	
USD/RUB	61.3326	0.28%	-17.44%	
FLIDO/DLIB	40 /.4/.9	N 5106	_28 08%	

Source: Central	Bank o	f Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	700	540
Trading volume, ₽ mln	3.8	4.5
Trading volume, mln pcs	15.9	26.9
Average trading volume over the last 30 days, mln pcs	23.0	37.8
% of the share capital	0.04%	0.02%

Source: MOEX,	Company ca	lculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2396	10.12	164.93
Rosseti Centre and Volga region	0.1686	19.00	309.80

Source: MOEX, Company calculations

Change		
per day	fr 31.12.21	
0.65%	-16.88%	
-0.32%	-30.44%	
2.48%	-41.90%	
1.32%	-26.92%	
	0.65% -0.32% 2.48%	

Source: MOEX, Company calculations

Cuid communica	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	-0.26%	-49.22%	
Rosseti FGC UES	-1.05%	-56.36%	
Rosseti Volga	0.00%	-51.91%	
Rosseti Moscow Region	-0.44%	-26.83%	
Rosseti Northern Caucasus	0.44%	-65.87%	
Rosseti North-West	-0.43%	-55.18%	
Rosseti Ural	0.91%	-12.12%	
Rosseti Siberia	0.42%	-31.18%	
Rosseti South	-0.34%	-34.77%	
Rosseti Lenenergo	-2.24%	-26.97%	
Rosseti Tomsk	-0.41%	-32.69%	
Rosseti Kuban	-0.39%	-21.77%	
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Source: MOEX, Company calculations

* - at the market price at MOEX

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Moscow Exchange (MOEX)

Bloomberg Reuters MRKC MRKC RM

MRKC.MM