

ELECTRIC POWER INDUSTRY NEWS

Energy companies want to maximize capacity. Russian data centres and miners may begin calculating their energy consumption based on peak load

Following a proposal from Deputy Prime Minister Alexander Novak, the Russian government is preparing changes to the procedure for calculating the volume of electricity transmission services for large data centres and mining facilities. Starting in 2027, they will likely be able to use a “take-or-pay” model - payment for transmission services based on the declared maximum capacity. This, according to energy companies, will partially relieve the load on the grid.

Read full text: <https://www.kommersant.ru>

COMPANY NEWS

Udmurtenergo has electrified a large residential complex in Izhevsk

The “Leonov” residential complex consists of two high-rise, comfort-class buildings located in the Pervomaysky district of Izhevsk in the Udmurt Republic. The maximum grid connection capacity of the residential complex under construction is 1.1 MW. To connect the residential complex, power engineers from the branch of Rosseti Centre and Volga region - Udmurtenergo designed and installed 2.5 km of 6 kV power lines, 0.5 km of which were installed using horizontal directional drilling.

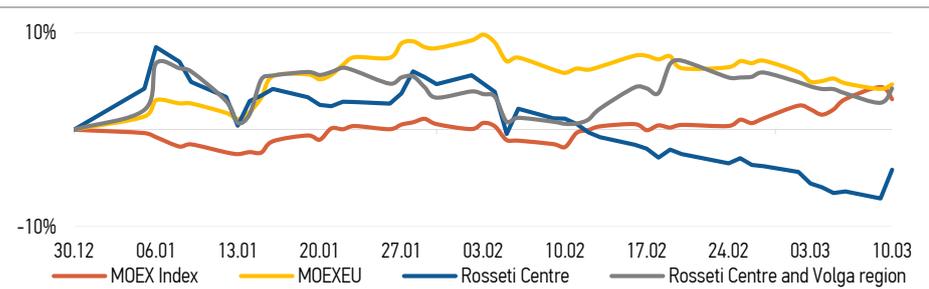
Read full text: <https://energyland.info>

Rosseti Centre and Volga region introduces schoolchildren in Udmurtia to the power engineering profession

As part of the nationwide “Ticket to the Future” project, the branch of Rosseti Centre and Volga region - Udmurtenergo is conducting introductory and educational tours and classes for schoolchildren in grades 7-11 across the republic. “Ticket to the Future” is a federal career guidance program that helps schoolchildren across Russia make informed career choices.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Volga region](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 853.86	-1.21%	3.15%
S&P 500	6 795.99	0.00%	-1.45%
FTSE 100	10 412.24	1.59%	4.74%
Nikkei	54 248.39	2.88%	7.77%
Sensex	78 205.98	0.82%	-7.64%
CSI300	4 674.76	1.28%	0.50%
Bovespa	183 447.00	1.40%	13.85%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	79.1500	0.00%	2.20%
EURO/RUB	91.8391	0.00%	0.40%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 770	749
Trading volume, ₺ mln	27.0	16.6
Trading volume, mln pcs	32.8	29.2
Average trading volume over the last 30 days, mln pcs	32.3	37.0
% of the share capital	0.08%	0.03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0.8230	34.75	438.98
Rosseti Centre and Volga region	0.5694	64.17	810.74

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	1.87%	12.37%
MoexEU	0.45%	4.67%
Rosseti Centre*	3.21%	-4.15%
Rosseti Centre and Volga region*	1.44%	4.25%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	0.98%	1.26%
Rosseti Volga	2.74%	8.75%
Rosseti Moscow Region	1.96%	13.31%
Rosseti Northern Caucasus	-1.24%	18.46%
Rosseti North-West	2.09%	8.54%
Rosseti Ural	2.59%	13.26%
Rosseti Siberia	6.86%	-1.04%
Rosseti South	2.85%	0.19%
Rosseti Lenenergo	0.20%	0.79%
Rosseti Tomsk	0.00%	22.56%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)