

DAILY MARKET REVIEW

ON 22.12.2025

ELECTRIC POWER INDUSTRY NEWS

Mikhail Mishustin congratulated energy workers and veterans on their professional holiday

The electric power industry is a strategically important sector, responsible for the sustainable development of the domestic economy, the social sphere, and the comfort of millions of citizens.

Read full text: <https://rosseti.ru>

COMPANY NEWS

Congratulations from Boris Ebzeev on the Power Engineers' Day!

The tireless work, extensive experience, unique competencies, and dedication of energy workers have always served and will continue to serve as the foundation for the economic and social development of regions, improving the quality of life and well-being of citizens. This holiday is an opportunity to express special gratitude to those who created the energy might of our country. Your work is the history of our country, its pride and foundation! Your energy, invested in your work, continues to warm us, giving us light and confidence in the future!

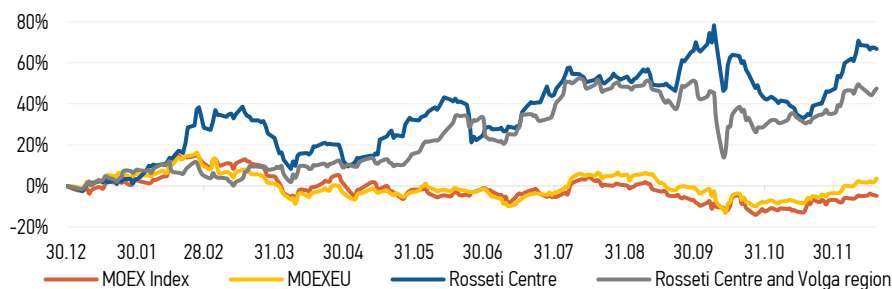
Read full text: <https://mrsk-1.ru>

Tulenergo reminds residents of the Tula region about the rules for providing first aid to victims of electric shock

Rosseti Centre and Volga region - Tulenergo reminds residents of the Tula region about the rules for providing first aid to victims of electric shock outdoors. Every second counts when providing first aid to a victim. The longer a person is exposed to the current, the less likely they are to survive.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 743,09	-0,36%	-4,85%
S&P 500	6 834,50	0,88%	15,70%
FTSE 100	9 897,42	0,61%	21,87%
Nikkei	49 507,21	1,03%	24,10%
Sensex	84 929,36	0,53%	8,54%
CSI300	4 568,18	0,34%	14,23%
Bovespa	158 473,02	0,35%	31,75%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,0301	-0,44%	-21,29%
EURO/RUB	94,2524	0,11%	-11,17%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 765	1 510
Trading volume, P mln	21,2	25,2
Trading volume, mln pcs	26,5	49,6
Average trading volume over the last 30 days, mln pcs	44,1	51,9
% of the share capital	0,06%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7992	33,74	421,60
Rosseti Centre and Volga region	0,5073	57,17	714,38

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,95%	27,48%
MoexEU	1,57%	3,61%
Rosseti Centre*	-0,30%	66,78%
Rosseti Centre and Volga region*	0,89%	47,47%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,44%	-4,76%
Rosseti Volga	0,38%	124,13%
Rosseti Moscow Region	-0,55%	22,71%
Rosseti Northern Caucasus	1,35%	0,98%
Rosseti North-West	-1,51%	79,41%
Rosseti Ural	-0,76%	29,57%
Rosseti Siberia	-0,10%	-13,08%
Rosseti South	-0,61%	39,78%
Rosseti Lenenergo	-2,02%	13,69%
Rosseti Tomsk	-0,60%	16,25%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)