

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Russian electric power industry is in the midst of unstable trends

The Russian electric power industry, like the world one, is currently in the conditions of unstable trends and the choice of a further development path, said Deputy Minister of Energy of the Russian Federation Evgeniy Grabchak on 30 November 2021 at a plenary session of an online conference within the framework of the International Forum "Electric Grids".

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Igor Makovskiy chaired a meeting of the headquarters of Rosseti Centre and Rosseti Centre and Volga region to ensure the reliability of the power grid complex

Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, held a meeting of the headquarters on the readiness of 20 regions of the Company's presence to work in adverse weather conditions. At the moment, the high alert mode operates on the territory of 17 branches due to a powerful cyclone accompanied by rain, strong winds up to 25 metres per second and temperature transition through zero. In addition, Orelenergo, Ryazanenergo and Tulenergo have been transferred to a special operating mode. The power engineers were mobilized in advance and promptly respond to local power failures.

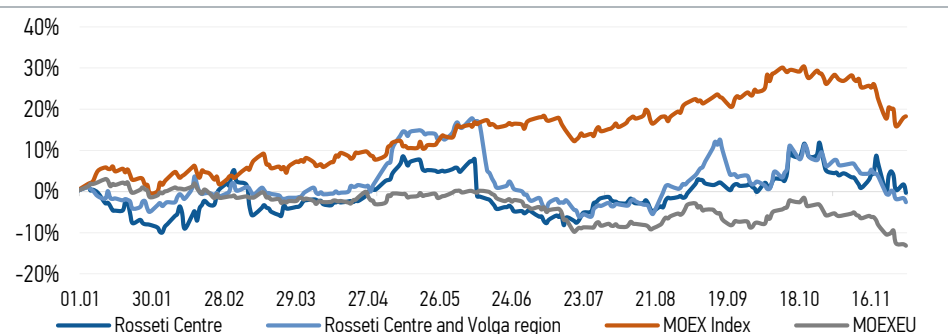
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers of Rosseti Centre and Volga region - Vladimirenergo restore power supply to consumers around the clock

Crews of Vladimirenergo and involved forces of contractors continue to restore power supply to consumers in the Vladimir region, disrupted by bad weather, on a round-the-clock basis. The work is complicated by heavy snowfall and stormy winds with gusts up to 28 m/s.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 890,59	0,28%	18,29%
S&P 500	4 567,00	-1,90%	21,59%
FTSE 100	7 059,45	-0,71%	7,68%
Nikkei	27 821,76	-1,63%	1,38%
Sensex	57 064,87	-0,34%	19,50%
CSI300	4 832,03	-0,40%	-7,28%
Bovespa	101 915,50	-0,87%	-14,37%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,9818	-0,80%	1,50%
EURO/RUB	84,482	-0,55%	-6,84%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	696	485
Trading volume, P mln	10,9	6,1
Trading volume, mln pcs	27,2	24,9
Average trading volume over the last 30 days, mln pcs	41,5	63,3
% of the share capital	0,06%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4000	16,89	225,22
Rosseti Centre and Volga region	0,2456	27,68	369,14

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,44%	0,44%
MoexEU	-0,43%	-13,20%
Rosseti Centre*	-2,01%	-0,30%
Rosseti Centre and Volga region*	-1,01%	-2,58%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,62%	-28,61%
Rosseti FGC UES	-0,28%	-25,22%
Rosseti Volga	-0,83%	-21,28%
Rosseti Moscow Region	-0,75%	-9,99%
Rosseti Northern Caucasus	0,00%	-2,24%
Rosseti North-West	-0,75%	-2,30%
Rosseti Ural	-2,25%	12,86%
Rosseti Siberia	-1,39%	1,83%
Rosseti South	-0,63%	-2,57%
Rosseti Lenenergo	-2,09%	70,55%
Rosseti Tomska	0,00%	-8,57%
Rosseti Kuban	-3,07%	-2,06%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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