

DAILY MARKET REVIEW

ON 01.08.2023

ELECTRIC POWER INDUSTRY NEWS

Amid hot weather four power systems in Russia set new records of power consumption

According to the operational data of JSC SO UES, on 28 July, the UES of the Urals, the energy systems of the Vladimir Region and the Perm Territory, passed the summer maximum power consumption. On 30 July, a new maximum power consumption during the period of extreme high temperatures was reached in the energy system of the Krasnoyarsk Territory.

Read full text: https://energyland.info/

COMPANY NEWS

The Rosseti Centre company published its financial statements for 6 months of 2023 under RAS, net profit increased by 57,2%

According to the prepared in accordance with the Russian Accounting Standards statements for 6 months of 2023, revenue of Rosseti Centre, PJSC (the ticker - MRKC) was 59 967,4 mln RUB, including from electric energy transmission - 56 316,1 mln RUB, from grid connections - 1 636,8 mln RUB, from sale of electric energy and power - 341,1 mln RUB and other revenue - 1 673,4 mln RUB.

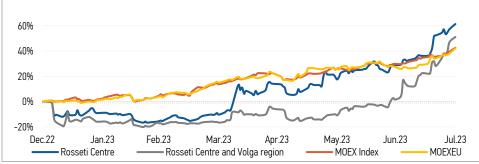
Read full text: https://mrsk-1.ru/

The Rosseti Centre and Volga region company published its financial statements for 6 months of 2023 under RAS, net profit increased by 21,0%

According to the prepared in accordance with the Russian Accounting Standards statements for 6 months of 2023, revenue of Rosseti Centre and Volga region, PJSC (the ticker - MRKP) was 63 170,2 mln RUB, including from electric energy transmission - 60 733,8 mln RUB, from grid connections - 1 424,0 mln RUB and other revenue - 1 012,4 mln RUB.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 nublished
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 073.50	2.16%	42.68%
S&P 500	4 588.96	0.15%	19.52%
FTSE 100	7 699.41	0.07%	3.32%
Nikkei	33 172.22	1.26%	27.12%
Sensex	66 527.67	0.56%	9.35%
CSI300	4 014.63	0.55%	3.69%
Bovespa	121 942.98	1.46%	11.13%

Source: MOEX, Compar	ny calculations		
Currency reten	Value	C	hang
Currency rates	value	per day	- f

 USD/RUB
 90.9783
 0.00%
 29.35%

 EURO/RUB
 99.9586
 0.00%
 32.12%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	12 777	23 542
Trading volume, ₽ mln	373.8	767.9
Trading volume, mln pcs	726.4	2 044.0
Average trading volume over the last 30 days, mln pcs	257.3	588.1
% of the share capital	1.72%	1.81%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5146	21.73	238.80
Rosseti Centre and Volga region	0.3757	42.34	465.39

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.22
STOXX 600 Utilities	-0.03%	6.67%
MoexEU	2.95%	42.33%
Rosseti Centre*	2.51%	61.42%
Rosseti Centre and Volga region*	2.68%	51.19%

Source: MOEX, Company calculations

Caid assessing	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	7.34%	36.22%
Rosseti Volga	-0.41%	128.71%
Rosseti Moscow Region	-0.26%	34.18%
Rosseti Northern Caucasus	5.42%	114.97%
Rosseti North-West	-0.20%	91.75%
Rosseti Ural	2.67%	138.35%
Rosseti Siberia	16.41%	191.50%
Rosseti South	7.58%	95.61%
Rosseti Lenenergo	3.62%	125.52%
Rosseti Tomsk	-1.97%	196.15%
Rosseti Kuban	1.33%	498.57%

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC RM MRKC.MM