

ELECTRIC POWER INDUSTRY NEWS

Rosseti expects net profit for 2023 in the amount of RUB 487 billion

The net profit of PJSC Federal Grid Company - Rosseti (abbreviated as Rosseti) at the end of 2023 may reach RUB 486.55 billion, according to the company's financial plan attached to the draft of its investment program. Traditionally, such documents refer to RAS indicators. In the previous approved financial plan, it was about RUB 70.1 billion.

Read full text: <https://www.interfax.ru/>

COMPANY NEWS

Belgorodenergo is increasing the share of Russian innovations in the region's grid complex

The branch of Rosseti Centre - Belgorodenergo annually increases the share of innovative equipment in the region's power grid complex through the use of advanced domestic developments and R&D results. The main emphasis is on the introduction of technologies that ensure full controllability and observability of grids, organization of digital communication channels, automation of electricity metering, modernization of remote control and communication systems that display all performance indicators of power supply centres.

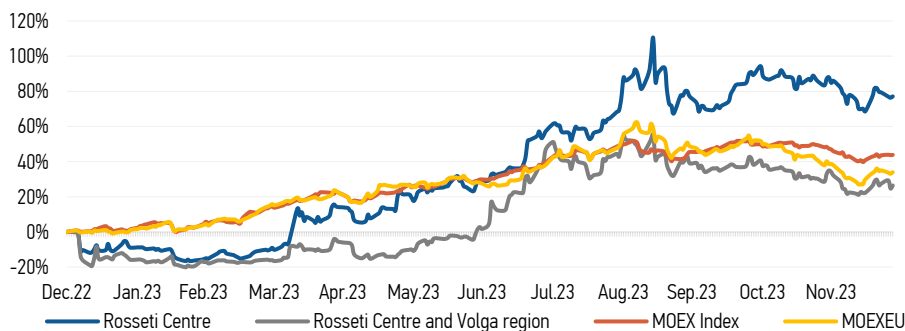
Read full text: <https://www.kommersant.ru/>

The Tulenergo branch was awarded the "Tula Business 2023" award

The branch of Rosseti Centre and Volga region - Tulenergo became the winner of the regional award "Tula Business 2023" in the "Professionalism and Efficiency" category. The main objective of the award was to identify the most successful companies contributing to the development of the region. At the same time, not only economic indicators were assessed, but also participation in socially significant projects.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Centre and Volga region](#) published a presentation on the results of operations for 9 months of 2023
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2023 under IFRS
- The annual reports of [Rosseti Centre and Rosseti Centre and Volga region](#) for 2022 received high marks according to the rating agency RAEX

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 097.49	0.09%	43.79%
S&P 500	4 781.58	0.14%	25.04%
FTSE 100	7 724.95	0.36%	3.67%
Nikkei	33 681.24	1.13%	29.07%
Sensex	72 038.43	0.98%	18.40%
CSI300	3 336.36	0.35%	-13.83%
Bovespa	134 193.72	0.49%	22.29%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	91.7069	-0.28%	30.38%
EURO/RUB	101.1178	-0.45%	33.66%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 260	3 078
Trading volume, P mln	22.0	79.5
Trading volume, mln pcs	39.0	253.0
Average trading volume over the last 30 days, mln pcs	45.8	149.8
% of the share capital	0.09%	0.22%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5648	23.84	260.01
Rosseti Centre and Volga region	0.3142	35.41	386.12

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0.00%	9.44%
MoexEU	0.68%	33.93%
Rosseti Centre*	0.46%	77.16%
Rosseti Centre and Volga region*	1.39%	26.44%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	1.51%	25.21%
Rosseti Volga	2.66%	116.89%
Rosseti Moscow Region	1.32%	25.38%
Rosseti Northern Caucasus	1.08%	107.14%
Rosseti North-West	0.11%	252.21%
Rosseti Ural	-0.11%	92.78%
Rosseti Siberia	4.86%	184.01%
Rosseti South	2.65%	110.91%
Rosseti Lenenergo	1.00%	122.51%
Rosseti Tomsk	-1.13%	144.76%
Rosseti Kuban	-0.56%	408.73%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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