

ELECTRIC POWER INDUSTRY NEWS

ACRA confirmed the credit rating of PJSC Rosseti at the highest level on the national scale with a "stable" outlook

The Analytical Credit Rating Agency (ACRA) confirmed the credit rating of PJSC Rosseti at the AAA(RU) level. The key assessment factors were the company's high degree of government support, moderate regulatory risks, average debt burden, free cash flow and liquidity.

The assigned rating corresponds to the level of financial obligations of the Government of the Russian Federation. The "stable" outlook assumes, with the highest degree of probability, that the decision will remain unchanged over a horizon of up to 18 months.

Read full text: <https://www.rosseti.ru/>

COMPANY NEWS

Igor Makovskiy thanked the power engineers for their high professionalism and prompt restoration of power supply to residents of the Central and Volga Federal Districts

In the Kirov, Kostroma and Nizhny Novgorod regions, as well as the republics of Udmurtia and Mari El, the power engineers of Rosseti Centre and Rosseti Centre and Volga region restored power supply interrupted by bad weather. Heavy precipitation (rain, snow), accompanied by squally wind gusts of up to 30 m/s, caused disruptions in the operation of the electric grid complex.

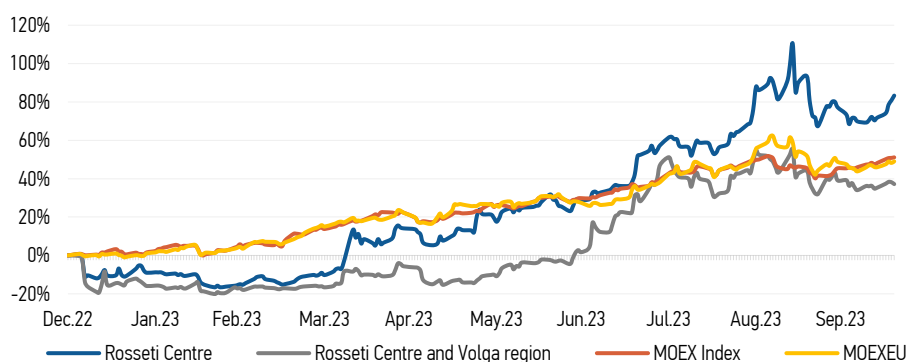
Read full text: <https://www.mrsk-1.ru/>

Udmurtenergo connected the Nevsky residential complex in Izhevsk to the company's grids

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo connected to the company's grids the apartment buildings of the Nevsky residential complex under construction, located in the Pervomaisky district of the capital of the Udmurt Republic.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) - managing organization of [Rosseti Centre and Volga region](#) published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 6 months of 2023 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 255,16	0,18%	51,11%
S&P 500	4 278,00	-0,85%	11,42%
FTSE 100	7 499,53	-1,17%	0,64%
Nikkei	31 430,62	-1,91%	20,45%
Sensex	65 629,24	-0,38%	7,87%
CSI300	3 533,54	-2,13%	-8,73%
Bovespa	114 004,30	-0,05%	3,89%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	97,3724	0,03%	38,44%
EURO/RUB	102,9059	0,15%	36,02%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 930	1 399
Trading volume, P mln	56,9	32,8
Trading volume, mln pcs	97,4	96,2
Average trading volume over the last 30 days, mln pcs	178,3	285,0
% of the share capital	0,23%	0,09%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5844	24,67	253,38
Rosseti Centre and Volga region	0,3409	38,42	394,55

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-0,06%	-2,52%
MoexEU	0,56%	49,03%
Rosseti Centre*	1,39%	83,31%
Rosseti Centre and Volga region*	-0,73%	37,18%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	0,17%	36,68%
Rosseti Volga	-0,23%	146,34%
Rosseti Moscow Region	-1,59%	38,15%
Rosseti Northern Caucasus	-2,26%	165,31%
Rosseti North-West	-0,26%	275,05%
Rosseti Ural	-0,09%	124,42%
Rosseti Siberia	-0,72%	208,50%
Rosseti South	0,97%	184,09%
Rosseti Lenenergo	-0,64%	189,21%
Rosseti Tomsk	-0,97%	293,36%
Rosseti Kuban	1,38%	646,52%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.M](#)

Reuters

[MRKC.MM](#)