

### ELECTRIC POWER INDUSTRY NEWS

#### The volume of Rosseti's investment program in the Northwestern Federal District in 2023 is more than RUB 70 billion

The volume of Rosseti's investment program in the Northwestern Federal District (NWF) in 2023 is more than RUB 70 billion. Chief Engineer of the electric grid holding Evgeny Lyapunov reported this at the federal headquarters, which was held in St. Petersburg under the chairmanship of Deputy Minister of Energy of the Russian Federation Yevgeny Grabchak, the press service of Rosseti reports.

Read full text: <https://www.bigpowernews.ru/>

### COMPANY NEWS

#### The Rosseti Centre company published its financial statements for 9 months of 2023 under RAS, net profit increased by 79,5%

According to the prepared in accordance with the Russian Accounting Standards statements for 9 months of 2023, revenue of Rosseti Centre, PJSC (the ticker – MRKC) was 87 758,1 mln RUB, including from electric energy transmission – 82 036,4 mln RUB, from grid connections – 2 543,3 mln RUB, from sale of electric energy and power – 416,8 mln RUB and other revenue – 2 761,6 mln RUB. Sales profit<sup>1</sup> was 11 744,9 mln RUB. Earnings before interest, taxes, depreciation and amortization (EBITDA2) reached 20 755,7 mln RUB. Net profit increased by 79,5% up to 6 410,1 mln RUB.

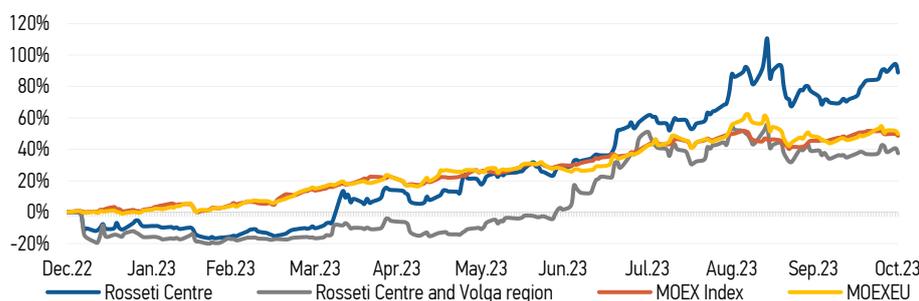
Read full text: <https://www.mrsk-1.ru/>

#### The Rosseti Centre and Volga region company published its financial statements for 9 months of 2023 under RAS, net profit increased by 44,2%

According to the prepared in accordance with the Russian Accounting Standards statements for 9 months of 2023, revenue of Rosseti Centre and Volga region, PJSC (the ticker – MRKP) was 92 722,0 mln RUB, including from electric energy transmission – 88 297,3 mln RUB, from grid connections – 2 958,3 mln RUB and other revenue – 1 466,4 mln RUB. Sales profit<sup>1</sup> was 16 949,2 mln RUB. Earnings before interest, taxes, depreciation and amortization (EBITDA2) reached 26 773,9 mln RUB. Net profit increased to 11 887,6 mln RUB, while the growth rate was 44,2%.

Read full text: <https://mrsk-cp.ru/>

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2023 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) received the highest rating for disclosing information on sustainable development in annual reports
- [Rosseti Centre](#) - managing organization of [Rosseti Centre and Volga region](#) published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 200,97	-0,81%	48,60%
S&P 500	4 193,80	0,65%	9,23%
FTSE 100	7 321,72	-0,08%	-1,74%
Nikkei	30 858,85	0,53%	18,26%
Sensex	63 874,93	-0,37%	4,99%
CSI300	3 572,51	-0,31%	-7,73%
Bovespa	113 143,67	0,54%	3,11%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	93,2435	0,03%	32,57%
EURO/RUB	98,6164	0,27%	30,35%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 642	2 309
Trading volume, P mln	77,6	64,7
Trading volume, mln pcs	128,9	189,3
Average trading volume over the last 30 days, mln pcs	86,0	171,3
% of the share capital	0,31%	0,17%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6022	25,42	272,66
Rosseti Centre and Volga region	0,3417	38,51	412,99

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0,95%	-0,44%
MoexEU	-1,30%	49,81%
Rosseti Centre*	-2,84%	88,90%
Rosseti Centre and Volga region*	-2,29%	37,51%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-1,73%	49,36%
Rosseti Volga	-3,43%	148,03%
Rosseti Moscow Region	-1,68%	39,84%
Rosseti Northern Caucasus	-0,40%	153,74%
Rosseti North-West	-4,73%	294,63%
Rosseti Ural	-3,17%	117,19%
Rosseti Siberia	-3,66%	204,05%
Rosseti South	-2,30%	176,52%
Rosseti Lenenergo	-1,06%	213,23%
Rosseti Tomsk	-0,94%	268,88%
Rosseti Kuban	2,74%	649,38%

Source: MOEX, Company calculations

\* - at the market price at MOEX

### Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM