

DAILY MARKET REVIEW

ON 21.12.2023

ELECTRIC POWER INDUSTRY NEWS

Nikolay Shulginov summed up the results of the year in the fuel and energy complex on the TV channel "Russia 24"

20 December, Moscow. — Nikolay Shulginov spoke about the results of the fuel and energy complex in 2023 in an interview with the TV channel "Russia 24". The year 2023, Nikolay Shulginov admitted, struck him with the scale and parameters of natural anomalies: the energy infrastructure of the regions was subjected to ice and wind loads, and the energy system of the south of the country also faced freezing rain. "This is a more dangerous phenomenon that is very difficult to combat." said the Minister.

Read full text: https://minenergo.gov.ru/

COMPANY NEWS

Yarenergo's specialists conducted electrical safety lessons before the winter holidays

As part of the pre-New Year course on electrical safety, employees of the branch of Rosseti Centre, PJSC - Yarenergo, together with the Youth Council of the branch, conducted 15 thematic classes for Yaroslavl schoolchildren. In winter, when children have more free time to play at home and outside, power engineers intensify preventive and educational work.

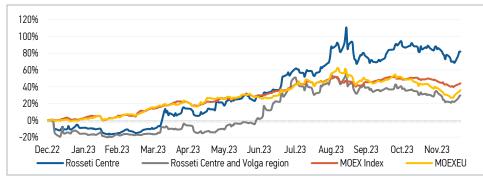
Read full text: https://yar.mk.ru/

Vladimirenergo's power engineers are ready to work in bad weather conditions

According to forecasters, wet snow is expected on 21 December in the Vladimir region. Power engineers of the branch of Rosseti Centre and Volga region - Vladimirenergo are exercising enhanced control over the power supply to consumers in the region on high alert. 100 crews on duty around the clock are ready for a quick response: 495 people and 180 pieces of equipment.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 104.66	0.68%	44.13%
S&P 500	4 701.19	-1.41%	22.93%
FTSE 100	7 715.68	1.02%	3.54%
Nikkei	33 675.94	1.37%	29.05%
Sensex	70 506.31	-1.30%	15.89%
CSI300	3 297.50	-1.10%	-14.83%
Bovespa	130 804.17	-0.79%	19.20%

Source. Mount, company calculations				
Curronauratea	Value	Change		
Currency rates		per day	fr 31.12.22	
USD/RUB	90.0870	-0.36%	28.08%	
EURO/RUB	98.5764	-0.18%	30.30%	

Source: Central	Bank o	of Russia.	Company	calculation.

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	988	1 250
Trading volume, ₽ mln	19.5	25.3
Trading volume, mln pcs	33.7	78.4
Average trading volume over the last 30 days, mln pcs	50.3	139.1
% of the share capital	0.08%	0.07%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5798	24.48	271.71
Rosseti Centre and Volga region	0.3224	36.33	403.32

Source: MOEX, Company calculations

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Change	
.22	
9.27%	
6.08%	
1.87%	
9.74%	

Callanamenta	C	Change*	
Grid companies	per day	fr 31.12.22	
Rosseti	0.44%	27.25%	
Rosseti Volga	3.86%	111.82%	
Rosseti Moscow Region	0.70%	28.76%	
Rosseti Northern Caucasus	2.41%	109.69%	
Rosseti North-West	3.07%	267.56%	
Rosseti Ural	0.45%	102.64%	
Rosseti Siberia	8.96%	188.06%	
Rosseti South	2.81%	121.82%	
Rosseti Lenenergo	1.33%	129.35%	
Rosseti Tomsk	3.80%	167.13%	
Rosseti Kuban	6.08%	453.30%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX) Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX