

DAILY MARKET REVIEW

ON 27.01.2023

ELECTRIC POWER INDUSTRY NEWS

FAS to complete regional analysis of electricity grid tariffs by April

The Federal Antimonopoly Service (FAS) of Russia will complete the analysis of electricity grid tariffs in individual regions of the Russian Federation by the end of the quarter, the press service of the FAS reported. "Currently, the FAS Russia is analyzing the information. The analysis will be completed in the first quarter of 2023," the department said.

Read full text: https://1prime.ru/

Current law: mining in residential buildings can be completely banned

Mining in residential buildings may be banned - now this activity is not regulated in any way, which is fraught with a blackout of facilities due to overloading of the power grid. It is also proposed to ban it in energy-deficient regions (for example, in the Kuban and Adygea), and to give the subjects of Russia the authority to additionally tax the mining of cryptocurrencies.

Read full text: https://iz.ru/

COMPANY NEWS

In 2022 more than 1,500 employees were trained and improved their skills in Tverenergo

The Tver branch of Rosseti Centre continues to develop the competencies of its employees, providing an opportunity to learn new professions and improve their skills in working in the power grid complex. The total number of Tverenergo's employees who underwent advanced training and professional training in 2022 amounted to 1,549 people.

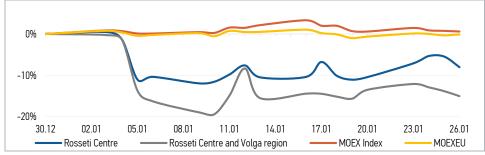
Read full text: https://eepir.ru/

Power engineers of Tulenergo quickly restored the electricity supply to consumers in the city of Yasnogorsk that was disrupted by a third-party organization

As a result of a technological disturbance on the 6 kV cable line, caused by actions of a third-party organization, the power supply to some consumers in the city of Yasnogorsk was cut off. Restoration work completed promptly.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

World	W.1	Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 166.92	-0.15%	0.59%
S&P 500	4 060.43	1.10%	5.75%
FTSE 100	7 761.11	0.21%	4.15%
Nikkei	27 362.75	-0.12%	4.86%
Sensex	60 205.06	0.00%	-1.04%
CSI300	4 181.53	0.00%	8.00%
Bovespa	114 177.55	-0.08%	4.05%

Source: MOEX, Company calculations				
Currency rates	Value	Change		
		per day	fr 31.12.22	
USD/RUB	68.9573	0.30%	-1.96%	
EURO/RUB	74.9564	0.35%	-0.92%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 027	5 409
Trading volume, ₽ mln	35.5	59.3
Trading volume, mln pcs	121.0	281.0
Average trading volume over the last 30 days, mln pcs	104.4	465.6
% of the share capital	0.29%	0.25%

Source: MOEX,	Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2932	12.38	179.51
Rosseti Centre and Volga region	0.2112	23.80	345.17

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.22
STOXX 600 Utilities	-0.31%	2.91%
MoexEU	0.24%	-0.09%
Rosseti Centre*	-2.72%	-8.03%
Rosseti Centre and Volga region*	-1.40%	-15.01%

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0.02%	-2.55%
Rosseti Volga	-1.02%	9.76%
Rosseti Moscow Region	-0.36%	-4.67%
Rosseti Northern Caucasus	1.74%	19.56%
Rosseti North-West	-0.17%	14.40%
Rosseti Ural	-1.09%	-8.04%
Rosseti Siberia	-5.19%	25.71%
Rosseti South	-0.26%	15.91%
Rosseti Lenenergo	-3.32%	21.69%
Rosseti Tomsk	3.27%	10.49%
Rosseti Kuban	-8.37%	13.19%

Source: MOEX, Company calculations

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Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX