

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The current is out: the export price of electricity exceeded the pre-pandemic level

Electricity supplied from Russia to Europe has risen in price, which gives the country a chance to increase export revenues. The average price on the Nord Pool power exchange in Northern Europe has already exceeded the pre-pandemic level in July. And compared to last year, according to the minutes of the meeting in the Ministry of Energy of 27 July, the cost of the resource increased 22 times (even negative prices were recorded during the pandemic). The Ministry of Energy said that in 2020, electricity became cheaper, and in 2021, the cost of the resource increased against the background of growing consumption and rising prices for energy resources in Europe.

Read full text: <https://iz.ru/>

## COMPANY NEWS

### Belgorodenergo constructs power grid infrastructure in microdistricts of individual housing development

In 2021, in accordance with the plan of measures approved by the regional government for the engineering arrangement of microdistricts of mass residential development, "Rosseti Centre Belgorodenergo" is constructing grids to connect 900 sites of private developers to the centralized power supply. More than 200 million rubles were allocated for these purposes.

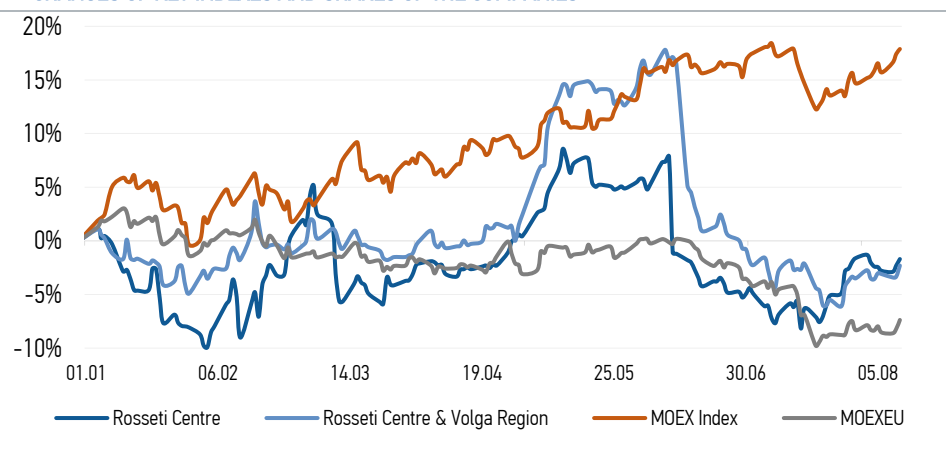
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Sergey Khlusov held an extended meeting on the results of activities of the Marienergo branch for the first half of 2021

During the meeting, Deputy General Director of Rosseti Centre and Volga Region, PJSC - Director of the Marienergo branch Sergey Khlusov discussed with chiefs of Distribution Zones, heads of departments and heads of services issues of labour safety, personnel health protection, as well as measures to improve the quality of interaction with consumers.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 877,37	0,39%	17,89%
S&P 500	4 447,70	0,25%	18,41%
FTSE 100	7 220,14	0,83%	10,13%
Nikkei	28 070,51	0,65%	2,28%
Sensex	54 525,93	-0,05%	14,19%
CSI300	5 015,34	-0,55%	-3,76%
Bovespa	122 056,30	-0,12%	2,55%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,5962	0,12%	-0,38%
EURO/RUB	86,3578	-0,09%	-4,77%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	512	743
Trading volume, ₺ mln	3,9	16,0
Trading volume, mln pcs	9,9	65,0
Average trading volume over the last 30 days, mln pcs	16,5	61,0
% of the share capital	0,02%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3944	16,65	226,24
Rosseti Centre & Volga Region	0,2463	27,76	377,16

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,34%	1,04%
MoexEU	0,90%	-7,37%
Rosseti Centre*	0,61%	-1,69%
Rosseti Centre & Volga Region*	1,07%	-2,30%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,91%	-27,97%
Rosseti FGC UES	0,20%	-11,41%
Rosseti Volga	-1,27%	-19,66%
Rosseti Moscow Region	-0,12%	-12,07%
Rosseti Northern Caucasus	-0,15%	-9,31%
Rosseti North-West	0,20%	-8,74%
Rosseti Ural	0,00%	-7,66%
Rosseti Siberia	-0,33%	-20,47%
Rosseti South	-0,66%	-7,70%
Rosseti Lenenergo	0,32%	18,36%
Rosseti Tomsk	0,00%	-6,23%
Rosseti Kuban	0,00%	-4,72%

Source: MOEX, Company calculations  
\* - at the market price at MOEX

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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)