DAILY MARKET REVIEW

ON 14.08.2026

ELECTRIC POWER INDUSTRY NEWS

The Russian Ministry of Energy is introducing new rules for the energy system stability

The Ministry of Energy has approved new Methodological Guidelines for the Energy System Stability, which establish uniform requirements for the Unified Energy System and isolated energy systems, including special standards for renewable energy sources. The agency has defined clear parameters for the modes and the procedure for calculating permissible power flows, as well as the range of responsible entities - from operators to design organizations.

Read full text: https://www.eprussia.ru

COMPANY NEWS

Yarenergo's specialists provided electricity to an eco-park in the Uglichsky district

The branch of Rosseti Centre, PJSC - Yarenergo completed the grid connection of new facilities at the "Legends of the Forest" eco-park. The tourist complex is located on the banks of the Volga River in the village of Pokrovskie Gorki in the Uglichsky district. The energy company provided 150 kW of power to supply the new facilities.

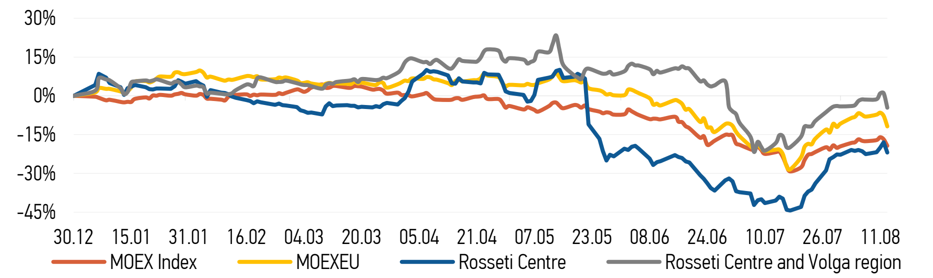
Read full text: https://www.mrsk-1.ru

Kalugaenergo's power engineers are implementing a program to improve the reliability of power supply in the Tarussky district

Specialists from the branch of Rosseti Centre and Volga region - Kalugaenergo systematically work to improve the quality and reliability of power supply to consumers in the Tarussky district. Since the beginning of the year, the power company has repaired 31 transformer substations and 94 km of 10/0.4 kV power lines.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The AK&M Rating Agency confirmed the highest rating for non-financial reporting of Rosseti Centre
- The AK&M Rating Agency confirmed the highest rating for non-financial reporting of Rosseti Centre and Volga region
- The Rosseti Centre company published its financial statements for January-June 2026, prepared under RAS, net profit increased by 69%
- The Rosseti Centre and Volga region company published its financial statements for January-

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	82.9977	0.76%	7.17%
EURO/RUB	95.7793	0.63%	4.70%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 679	1 718
Trading volume, ₽ mln	29.1	34.8
Trading volume, mln pcs	43.4	66.8
Average trading volume over the last 30 days, mln pcs	59.9	82.5
% of the share capital	0.10%	0.06%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.6708	28.32	341.21
Rosseti Centre and Volga region	0.5211	58.73	707.57

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	-3.01%	-19.32%
MoexEU	-4.39%	-11.81%
Rosseti Centre*	-4.82%	-21.87%
Rosseti Centre and Volga region*	-5.55%	-4.60%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	-3.87%	-29.53%
Rosseti Volga	-3.48%	37.36%
Rosseti Moscow Region	-5.65%	14.00%
Rosseti Northern Caucasus	-7.59%	-9.54%
Rosseti North-West	-4.81%	41.33%
Rosseti Ural	-3.04%	30.35%
Rosseti Siberia	-8.02%	-21.63%
Rosseti South	-6.09%	-11.43%
Rosseti Lenenergo	-2.92%	-10.49%
Rosseti Tomsk	1.64%	13.41%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM