

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Rosstat: "Russia reduced electricity generation in January-August by 3.6%"

Electricity generation in Russia in January-August 2020 amounted to 706 billion kWh, having decreased by 3.6% compared to the same period last year, follows from the materials of Rosstat.

Read full text: <https://peretok.ru/news/>

### Technical re-equipment of generation to allow to cut fuel consumption by half

The use of CCGT technology in the electric power industry will make it possible to achieve a generation efficiency of 64% with the prospect of up to 67%.

Read full text: <https://www.eprussia.ru/news/>

## COMPANY NEWS

### Igor Makovskiy: since the beginning of the year, Rosseti Centre and Rosseti Center and Volga Region have performed over 30 thousand contracts for grid connection of consumers

Rosseti Centre and Rosseti Center and Volga Region summed up the results of work on connection of consumers to electric grids for 7 months of 2020.

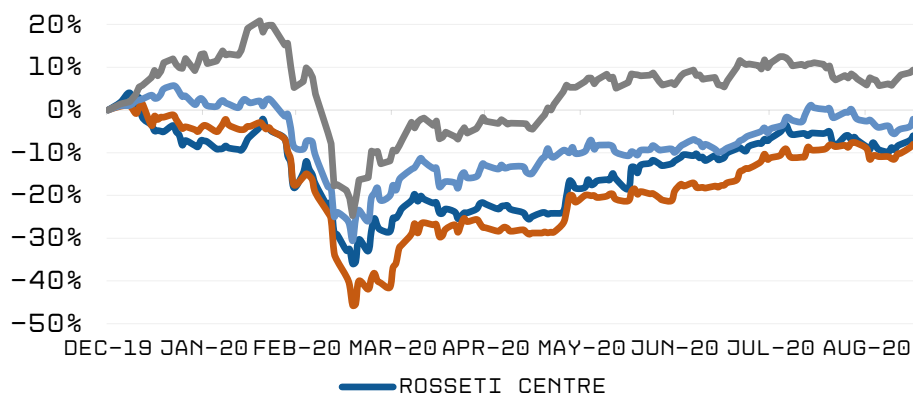
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### For 7 months of this year, "Rosseti Center and Volga Region Vladimirenergo" signed more than 1.4 thousand contracts for provision of additional services

Additional services of the power grid company continue to be in demand among the population and organizations of the Vladimir region.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

**28 July 2020** The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 980,58	1,78%	-2,14%
S&P 500	3 401,20	0,52%	5,27%
FTSE 100	6 105,54	1,32%	-19,05%
Nikkei	23 454,89	-0,44%	-0,85%
Sensex	38 920,01	0,42%	-5,66%
CSI300	4 688,30	0,80%	14,44%
Bovespa	100 297,90	0,02%	-13,27%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	74,7148	-0,23%	20,69%
EURO/RUB	88,5819	-0,11%	27,75%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	543	439
Trading volume, ₺ mln	3,2	5,4
Trading volume, mln pcs	10,8	24,6
Average trading volume over the last 30 days, mln pcs	16,2	79,9
% of the share capital	0,03%	0,02%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2984	12,58	168,39
Rosseti Center & Volga Region	0,2205	24,79	331,84

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,72%	-2,26%
MoexEU	0,52%	9,36%
Rosseti Centre**	0,61%	-5,87%
Rosseti Center & Volga Region**	0,64%	-7,74%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,58%	6,96%
Rosseti FGC UES	-0,47%	1,15%
Rosseti Volga	0,00%	-21,13%
Rosseti Moscow Region	-0,38%	-1,22%
Rosseti Northern Caucasus	-1,79%	-15,93%
Rosseti North-West	0,20%	-8,14%
Rosseti Ural	-0,41%	-11,27%
Rosseti Siberia	-0,21%	-23,46%
Rosseti South	1,14%	-21,23%
Rosseti Lenenergo	-0,17%	-16,19%
Rosseti Tomsk	0,96%	-2,33%
Rosseti Kuban	0,13%	17,92%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

MRKC  
MRKC.RM  
MRKC.MM