

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy to submit to the State Duma in the autumn a draft allowing the construction of direct-flow power plants

The Ministry of Energy of the Russian Federation expects to submit to the State Duma in the autumn a bill excluding from clause 4 of Article 60 of the Water Code a ban on the design of direct-flow technical water supply systems for thermal and nuclear power facilities. It was reported by "Rossiyskaya Gazeta".

Read full text: <https://peretok.ru/news/>

The Ministry of Energy may adjust the forecast of a decrease in consumption in the Russian Federation in 2020 to 2.5-2.6%

Electricity consumption in the Russian Federation in 2020 may decrease by 2.5-2.6% compared to last year, Deputy Minister of Energy of the Russian Federation Evgeniy Grabchak told Interfax.

Read full text: <https://peretok.ru/news/strategy/>

COMPANY NEWS

Kostroma power engineers increased power supply to social facilities in the region

The branch "Rosseti Centre Kostromaenergo" continues to make a significant contribution to the development of the social infrastructure of the region, providing reliable power supply to existing and new facilities.

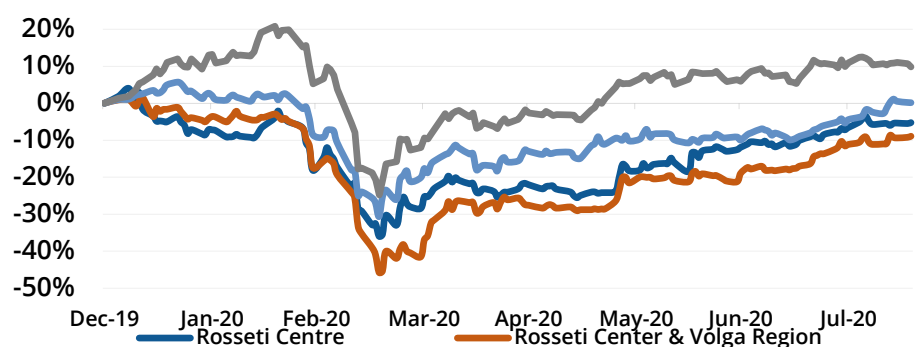
Read full text: <https://www.mrsk-1.ru/press-center/news/>

For 6 months of 2020, Kirovenergo's specialists connected 853 new consumers to electric grids

During the first 6 months of the year, power engineers completed 853 actual grid connections with a capacity of 16.3 MW. 221 of the newly connected consumers are legal entities, 632 are individuals who connect individual residential buildings to electricity.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 050,70	-0,06%	0,16%
S&P 500	3 389,78	0,23%	4,92%
FTSE 100	6076,62	-0,83%	-19,43%
Nikkei	23 051,08	-0,20%	-2,56%
Sensex	38 237,28	0,49%	-7,31%
CSI300	4 802,10	-0,27%	17,22%
Bovespa	3 050,70	-0,06%	0,16%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	72,9676	-0,34%	17,87%
EURO/RUB	86,4666	0,07%	24,70%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs		326		772
Trading volume, ₺ mln		2,4		11,4
Trading volume, mln pcs		7,9		52,5
Average trading volume over the last 30 days, mln pcs		16,1		82,6
% of the share capital		0,02%		0,05%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3004	12,68	173,81
Rosseti Center & Volga Region	0,2175	24,55	336,39

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-1,13%	-0,69%
MoexEU	-0,76%	9,83%
Rosseti Centre**	0,33%	-5,24%
Rosseti Center & Volga Region**	-0,23%	-9,00%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,35%	13,64%
Rosseti FGC UES	-1,30%	0,29%
Rosseti Volga	-0,80%	-16,11%
Rosseti Moscow Region	0,83%	2,56%
Rosseti Northern Caucasus	-0,62%	-13,93%
Rosseti North-West	-0,67%	-3,55%
Rosseti Ural	-0,39%	-7,52%
Rosseti Siberia	0,00%	-22,17%
Rosseti South	-0,39%	-18,00%
Rosseti Lenenergo	0,00%	-13,92%
Rosseti Tomsk	-2,78%	5,81%
Rosseti Kuban	1,82%	23,27%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM