

### ELECTRIC POWER INDUSTRY NEWS

#### The Ministry of Energy expects to transition to updated legal mechanisms in the electric power industry by January 2026

According to the head of the ministry, Sergey Tsivilev, the ministry plans to prepare amendments to laws on the development of the electric power industry by the end of the year based on the results of a large-scale audit of existing regulatory legal acts. Following a large-scale audit of existing regulations, the Russian Ministry of Energy is preparing legislative initiatives for the development of the electric power industry. The goal of this work is to create more sophisticated tools to address the industry's current challenges.

Read full text: <https://www.bigpowernews.ru>

### COMPANY NEWS

#### Boris Ebzeev: branches of Rosseti Centre and Rosseti Centre and Volga region confirm high preparedness to respond to potential adverse weather conditions

All branches of Rosseti Centre and Rosseti Centre and Volga region are conducting large-scale exercises to set up cooperation in response to emergency situations in the electric grid complex. Units of the Russian Ministry of Emergency Situations, regional branches of JSC System Operator of the Unified Energy System, representatives of local governments, and relevant agencies are involved in the events.

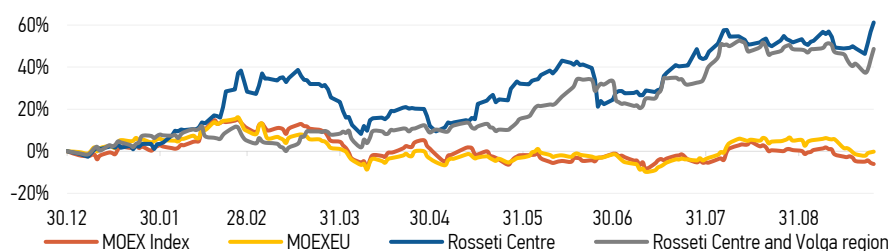
Read full text: <https://www.mrsk-1.ru>

#### Since the beginning of 2025 power engineers of Rosseti Centre and Volga region provided electricity to medical facilities in 16 districts of the Kirov region

Employees of the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo provided power grid infrastructure to 26 healthcare facilities in the first eight months of 2025. More than seven thousand residents of the region will receive medical care there. Paramedic and obstetric stations in the Kilmezsky, Orichovsky, Yaransky, Shabalinsky, and other districts of the Kirov region were connected to power grids.

Read full text: <https://www.mrsk-cp.ru>

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

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| World indexes | Value      | Change  |             |
|---------------|------------|---------|-------------|
|               |            | per day | fr 31.12.24 |
| MOEX Russia   | 2 708,68   | -0,55%  | -6,05%      |
| S&P 500       | 6 604,72   | -0,50%  | 11,81%      |
| FTSE 100      | 9 213,98   | -0,39%  | 13,46%      |
| Nikkei        | 45 625,00  | -0,02%  | 14,36%      |
| Sensex        | 81 159,68  | -0,68%  | 3,72%       |
| CSI300        | 4 593,49   | 0,60%   | 14,86%      |
| Bovespa       | 145 306,00 | -0,81%  | 20,80%      |

Source: MOEX, Company calculations

| Currency rates | Value   | Change  |             |
|----------------|---------|---------|-------------|
|                |         | per day | fr 31.12.24 |
| USD/RUB        | 83,9914 | 0,77%   | -17,40%     |
| EURO/RUB       | 98,6015 | -0,44%  | -7,07%      |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares                                   | Rosseti |                    |
|---|---------|--------------------|
|   | Centre  | Centre & Volga Reg |
| Number of deals, pcs                                  | 4 028   | 1 641              |
| Trading volume, P mln                                 | 57,6    | 44,7               |
| Trading volume, mln pcs                               | 74,5    | 87,4               |
| Average trading volume over the last 30 days, mln pcs | 32,2    | 46,8               |
| % of the share capital                                | 0,18%   | 0,08%              |

Source: MOEX, Company calculations

| Shares                          | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre                  | 0,7726    | 32,62       | 388,34       |
| Rosseti Centre and Volga region | 0,5114    | 57,63       | 686,19       |

Source: MOEX, Company calculations

| Comparison with indexes          | Change  |             |
|----------------------------------|---------|-------------|
|                                  | per day | fr 31.12.24 |
| STOXX 600 Utilities              | 0,20%   | 14,60%      |
| MoexEU                           | 0,31%   | -0,18%      |
| Rosseti Centre*                  | 2,88%   | 61,23%      |
| Rosseti Centre and Volga region* | 3,44%   | 48,66%      |

Source: MOEX, Company calculations

| Grid companies            | Change* |             |
|---------------------------|---------|-------------|
|                           | per day | fr 31.12.24 |
| Rosseti                   | 1,43%   | -13,50%     |
| Rosseti Volga             | 3,61%   | 95,44%      |
| Rosseti Moscow Region     | 3,23%   | 25,92%      |
| Rosseti Northern Caucasus | 2,29%   | 9,02%       |
| Rosseti North-West        | 2,11%   | 67,61%      |
| Rosseti Ural              | 2,28%   | 18,23%      |
| Rosseti Siberia           | 1,34%   | -14,04%     |
| Rosseti South             | 1,83%   | 47,73%      |
| Rosseti Lenenergo         | 1,67%   | 7,17%       |
| Rosseti Tomsk             | -0,31%  | 14,84%      |

Source: MOEX, Company calculations

\* - at the market price at MOEX

### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM